

## **Schools Forum**

**MONDAY 13th MARCH 2017 AT 2.30PM  
AT OLDBURY COUNCIL HOUSE, COMMITTEE ROOM 2**

### **Agenda**

*(Open to Public and Press)*

1. Apologies for absence.
2. Members to declare any interest in matters to be discussed at the meeting.
3. To confirm the minutes of the meeting held on 23<sup>rd</sup> January 2017 as a correct record.
4. School Funding Formula 2017/18
5. Pupil Number Growth Applications
6. Behaviour Support Report
7. High Needs Block 2016/17 Projected Outturn
8. Stage Two Consultation – Schools
9. Stage Two Consultation – High Needs

**Next Meeting:**

**19<sup>TH</sup> JUNE 2017 2.30 PM, venue to be confirmed.**

**Schools Forum Distribution to Members:**

**Head Teachers Advisory Forum - Primary Schools (6)**

Mr R Kentish, Mr P Jones, Ms K Bickley, Mr A Orgill, Ms C Walsh,  
Ms P Thompson.

**Head Teachers Advisory Forum – Secondary Schools (4)**

Mr P Shone, Mr A Burns, Mr D Redmond, Ms M McMahon

**Head Teachers Advisory Forum – Special School (1)**

Mr N Toplass

**School Governors (4)**

Mr B Patel, Ms. C. Gallant, Mr J Smallman, Mr N Edge, Ms A  
Cysewski

**Trade Union (1)**

Mr. D Barton

**Early Years Partnership (1)**

Ms A Sahota

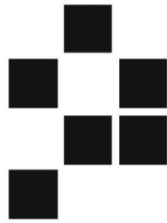
**14-19 Provider (1)**

D Holden

**Pupil Referral Unit (1)**

T Lecointe

Agenda prepared by Prakash Patel  
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# Sandwell

Metropolitan Borough Council

## Minutes of the Schools Forum

**Held on Monday 23rd January 2017 at 2.30 p.m.**  
**Council Chambers, West Bromwich Town Hall**

**Members Present:** P Jones, K Bickley, R Kentish, A Orgill, P Shone, A Burns, A Cysewski, J Smallman, N Edge, D Barton, A Sahota

**Officers Present:** D Carter, R Kerr, C Ward, P Patel,

**Apologies:** M McMahon, K Walsh, N Toplass

**Observers:** R Fisher,

01/17 **Agenda Item 1 - Apologies**

As Above.

02/17 **Agenda Item 2 – Declaration of Interest**

None

03/17 **Agenda Item 3 – Minutes Of previous Meeting**

Forum members asked for further information on Agenda Item 4 – Maths Support and that it is to be bought back to the next forum.

04/17 **Agenda Item 4 – School Funding Formula 2017/18 – Additional information**

R Kerr outlined the report.

J Smallman asked how academies have had an impact on the admissions team and if any income was generated by the team how was it being used.

**Schools Forum –**  
**IL0 unclassified**

C Ward informed members that there has been increase of 25% in pupil admissions and that any income is used to deal with the increase in demand for the admissions team.

The contents of the report was noted.

10 in Favour. 0 Against. 0 Abstention

05/17

**Agenda Item 5 – School Funding Formula**

R Kerr outlined the report and detailed the responses received from schools.

A vote was held on each of the proposals and the outcomes were as follows:

1. In order for the formula to be affordable following the changes to the IDACI bandings, would you prefer to amend:

a) The Basic Entitlement funding rate

or

b) The IDACI Band 2 funding rate.

Members voted for option B with the following result

8 in Favour. 0 Against. 0 Abstentions

2. Do you agree that we should continue to cap the amount that schools can gain in order to cover the cost of providing MFG protection?

6 in Favour. 1 Against. 0 Abstentions

4. Do you agree that we should revise the split site criteria to the following?

“There should be at least 0.35 miles distance between two sites of a school where it has been specifically designed to be split through re-organisation.”

7 in Favour. 0 Against. 0 Abstentions

**Schools Forum –**  
**IL0 unclassified**

**5.** Do you agree that we should set the pupil Number Growth Fund for 2017/18 at:

a) £2,640,000 based on the current criteria

or

b) £2,269,000 based on the proposed revised criteria presented to Schools Forum meeting on 17th October 2016.

Members voted for option B with the following result

7 in Favour. 0 Against. 0 Abstentions

A Burns asked if any monies are still available in January 2018, that a report to be bought back to schools forum so the funds could be distributed to schools which have budget pressures due to additional pupils.

Members agreed to have a report bought back in January 2018, using period 9 monitoring and use this as a basis for allocating any savings.

**6.** Do you agree for the authority to provide “Retained Duties Services” which would be funded by ESG monies transferred into the schools Block for this purpose?

9 in Favour. 0 Against. 0 Abstentions

**8.** Please indicate whether you agree with the principle of adjusting the secondary schools low prior attainment rate to ensure funding remains at previous levels to avoid causing significant turbulence.

8 in Favour. 0 Against. 0 Abstentions

**9.** Please indicate the Historic Commitments budget proposals you agree with:

a) Schools Forum £3,600

9 in Favour. 0 Against. 0 Abstentions

b) Admissions Service £452,600

9 in Favour. 0 Against. 0 Abstentions

c) Pensions Administration £285,000

9 in Favour. 0 Against. 0 Abstentions

10 (a) Do you agree to move to a universal rate for all types of provider from 2017/18

10 (b) In addition to the mandatory supplement of deprivation; do you agree with the LA proposal for the continuation of the flexibility supplement?

10 (c) Do you agree to the SEN Inclusion fund being set at £0.480m for 2017/18.

**3. Which of the De-delegated budget proposals do you agree with**

**Behaviour Support Team – Primary**

3 in Favour. 1 Against. 0 Abstentions

**Behaviour Support Team – Secondary**

1 in Favour. 0 Against. 0 Abstentions

P Jones queried how much income is generated from the Behaviour Support Team and why the de-delegated amount has not decreased if the team are generating income. C Ward informed members that the income generated was being used to fund additional members of the team and that a report from K Rowland will be available for the next schools forum meeting.

**Preventing Primary Exclusions Team**

4 in Favour. 0 Against. 0 Abstentions

**School Libraries**

0 in Favour. 4 Against. 0 Abstentions

**Health & Safety Licences & Subscriptions – Primary**

4 in Favour. 0 Against. 0 Abstentions

**Health & Safety Licences & Subscriptions – Secondary**

1 in Favour. 0 Against. 0 Abstentions

**Evolve Annual Licence - Primary**

4 in Favour. 0 Against. 0 Abstentions

**Evolve Annual Licence - Secondary**

1 in Favour. 0 Against. 0 Abstentions

**Union Facilities Time – Primary**

3 in Favour. 1 Against. 0 Abstentions

**Union Facilities Time – Secondary**

0 in Favour. 1 Against. 0 Abstentions

**7. Please indicate the ESG de-delegated budget proposals you agree with**

**A School Improvement Service – Primary**

2 in Favour. 1 Against. 1 Abstentions

**A School Improvement Service – Secondary**

1 in Favour. 0 Against. 0 Abstentions

**B Education Benefits Service – Primary**

4 in Favour. 0 Against. 0 Abstentions

**B Education Benefits Service – Secondary**

1 in Favour. 0 Against. 0 Abstentions

**C Schools Clothing Allowance – Primary**

4 in Favour. 0 Against. 0 Abstentions

**C Schools Clothing Allowance – Secondary**

1 in Favour. 0 Against. 0 Abstentions

**D Safeguarding and Attendance – Primary**

4 in Favour. 0 Against. 0 Abstentions

**Schools Forum –**  
**IL0 unclassified**

**D Safeguarding and Attendance – Secondary**

1 in Favour. 0 Against. 0 Abstentions

06/17      **Agenda Item 6 – Additional meeting to consider school funding outcome**

R Kerr asked members if they would prefer another meeting to discuss the school funding model once it had been updated with the decisions made at today's meeting. Forum members voted and preferred to have the outcome via email than arrange another meeting.

07/17      **Agenda Item 7- Children's Services Contributions**

D Carter outlined the report showing how other similar local boroughs contribute to Children's Services. A Burns mentioned that it would be helpful if Ofsted ratings/Performance Data could be included onto the table.

08/17      **Agenda Item 8 – Schools & High Needs National Funding Formula – Stage 2 Consultation – Set up working group**

R Kerr informed members that two working groups were needed to respond to the government consultations for Schools and High Needs.

The following members, J Smallman, A Burns, P Shone, P Jones and D Redmond will meet with R Kerr to discuss and respond to the Schools national funding formula consultation.

The following members, K Bickley and N Edge will meet with J Gill, K Rowland and R Kerr to respond to the High Needs national funding formula consultation.

**The meeting was called to a close at 3.45pm**



**Schools Forum –**  
**IL0 unclassified**

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DRAFT

**Agenda Item 4**

**Schools Forum**

**13th March 2017**

**School Budgets 2017-18**

**This report is for information**

**1. Recommendations:**

That Schools Forum members:

- 1.1 Note the contents of the report

**2. Purpose**

- 2.1 To inform Schools Forum members of the final school budget information including Early Years and High Needs Block, Pupil Premium Grant (PPG), and Devolved Formula capital (DFC).

**3. Links to School Improvement Priorities**

- 3.1 The report allows school governing bodies and academy boards to complete their financial planning for 2017/18 and to make appropriate structural and educational adjustments to meet the needs of young people within the constraints of their resource allocations.

**4. Report Details**

- 4.1 At its meeting on 23<sup>rd</sup> January, Schools Forum members approved the school budget information for the Schools Block of the Dedicated Schools Grant (DSG) and this information was formally issued to schools on the 27<sup>th</sup> February 2017.
- 4.2 Information on Early years, high needs, Pupil Premium Grant and Devolved Formula Capital grant have now been included in Appendix 1 - Table A to G.

- 4.3 This information was issued to schools on Thursday 2<sup>nd</sup> March 2017.

### **Early Years**

- 4.4 Early Years funding for mainstream schools have been calculated based on the average of the termly hours for a year. Provisional Census data has been used for the January 2017 figures as the census has yet to be finalised. Once confirmed this data will be used as the basis for funding, but the expectation is that any adjustments will be minor.

### **High Needs**

- 4.5 High needs funding for mainstream schools (for pupils costing above £10k and Focus Provision units) has now been calculated and included in the school budget information.

### **Pupil Premium Grant**

- 4.6 Pupil Premium Grant figures are for illustrative purposes only and are based on January 2016 census data. Actual 2017/18 allocations will be based on pupils on roll in January 2017 and Free School Meals (FSM) history on all pupil level censuses since Summer 2011.
- 4.7 Each Primary FSM Ever 6 eligible pupil will attract £1,320; secondary pupils will attract £935. Each Looked After Child will attract £1,900 and each Service Child will attract £300.

### **Devolved Formula Capital**

- 4.8 The rates for DFC remain the same as 2016/17 at £4,000 lump sum per school, and a variable per pupil sum of £11.25 for primary pupil, £16.88 secondary pupil, and £33.75 PRU pupils. It now also includes £22.50 per Post 16 pupil. The allocations are provisional and will be confirmed after March 2017.
- 4.9 Pupil numbers are based on the October school census and the 2015/16 Individualised Learner Record.

### **Post 16**

- 4.10 The Department for Education has informed schools of their funding factors and student numbers based on the autumn

census. They will confirm final student numbers and funding rates by the end of March.

**5. Recommendations**

5.1 That Schools Forum members

5.2 Note the content of the school budgets 2017/18; with the Schools Block element that was formally issued to schools on 27<sup>h</sup> February 2017 in line with the Schools and Early Years Finance regulations. The other elements of funding; Early years, high needs, Pupil Premium Grant and Devolved Formula Capital grant was issued on 2<sup>nd</sup> March 2017.

Rosemarie Kerr, Principal Accountant – Schools

Date: 07/03/2017

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# Schools Budget Information 2017-2018



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## SCHOOL BUDGET INFORMATION 2017-18 – MAINSTREAM SCHOOLS

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## SECTION 1: SCHOOL FUNDING SETTLEMENT 2017-18

### 1. Dedicated Schools Grant (DSG)

- 1.1 The school funding settlement announcement by the Education Funding Agency (EFA) in December 2016 confirmed that the 2017-18 DSG will continue to be set out in 3 blocks: a schools block, a high needs block and an early years block.
- 1.2 The schools block has been allocated on the basis of the schools block units of funding announced in July 2016.
- 1.3 Additional funding has been allocated to the high needs block to provide for population growth.
- 1.4 The early years block funding for 15 hours entitlement for 3 and 4 year olds, the additional 15 hours for 3 and 4 year old children of eligible working parents from September 2017; funding for 2 year olds; the early years pupil premium and the disability access fund. Dedicated Schools Grant (DSG) funding is broken down into three blocks: -

<b>Block</b>	<b>Description</b>	<b>Based on</b>
Schools	This funds the main school funding formula for mainstream schools.	October 2016 census
High Needs	This funds high needs pupils (those that cost above approximately £10k) in mainstream schools, Special Schools, Alternative Provision and PRUs.	The high needs block baseline for 2016/17 and additional top up allocated to each local authority
Early Years	This will fund the 15 hours free entitlement for pupils in maintained and PVI nursery provision plus the additional 15 hours for pupils with eligible working parents. It also includes funding for a proportion of the most deprived two years olds	January 2016 census updated for Jan 2017 and Jan 2018 census when available

1.5 The EFA have confirmed the 2017-18 allocations for each of the blocks for Sandwell MBC as: -

<b>DSG Blocks</b>	<b>£m</b>
Schools (inclusive of former ESG retained element)	246.404
High Needs	37.190
Early Years	21.984
<b>Total</b>	<b>305.578</b>

The following adjustments will be made to these block allocations: -

- Schools block will be adjusted for academy conversions during the year
- Early Years Block will be adjusted for participation at each census

The Schools Block funding that has been distributed through the main funding formula is **£242,279,100**. This has been calculated as follows: -

	<b>£</b>	<b>£</b>
<b>Schools Block DSG per Settlement</b>		246,404,300
<b>Less Funding for Historical Commitments:</b>		
• Schools Forum Admin Costs	3,000	
• Pensions Administration	285,000	
• Admissions	452,600	(740,600)
<b>Less Education Services Retained Element</b>		(833,600)
<b>Less Pupil Number Growth Contingency</b>		(2,269,000)
<b>Less CLA Licence</b>		(282,000)
<b>Schools Block DSG Available to Distribute</b>		<b>242,279,100</b>

## 2. Minimum Funding Guarantee (MFG)

2.1 The EFA has continued to set the MFG for 2017-18 so that no school will see more than a 1.5% reduction in funding per pupil. Schools Forum also agreed that a cap be set on the amount schools can gain in 2017-18 in order for the MFG protection to be cost neutral. This cap has been set at 1.74%.



### **3. Pupil Premium Grant (PPG)**

3.1 The PPG allocations are for illustrative purposes only and are based on January 2016 census data. Actual 2017/18 allocations will include pupils on the January 2017 School Census known to have been eligible for Free School Meals (FSM) in any of the previous six years, as well as those first known to be eligible at January 2017. From 1<sup>st</sup> April 2017 PPG will be allocated for: -

- **Primary** FSM Ever 6 eligible pupils at a rate of **£1,320**
- **Secondary** FSM Ever 6 eligible pupils at a rate of **£935**
- Children who have been looked after for 1 day or more at a rate of **£1,900**. This rate is also applicable to children who have ceased to be looked after by the local authority because of adoption, a special guardianship order, a child arrangements order or a residence order.

The allocation has to be managed by the designated Virtual School Head in the authority who decides on the amounts to be allocated to schools and is responsible for ensuring arrangements are in place to discuss how the child will benefit from any PPG.

- Each Service Child at a rate of **£300**

3.2 The PPG is not ring fenced at school level. However the PPG Questions and Answers issued by the DfE state that: -

*Schools will have to publish details of their PPG allocation and plans to spend in the current year. For the previous year a statement confirming allocation and how the money was spent and the impact this has had on educational attainment.*

### **4. Devolved Formula Capital**

4.1 The rates for DFC remain the same as 2016/17 at £4,000 lump sum per school, and a per pupil sum of £11.25 for primary pupil, £16.88 secondary pupil, £22.50 for post 16 pupils and £33.75 special school and PRU pupils.

### **5. Post 16 Funding**

5.1 Post 16 funding allocations have not yet been published by the EFA therefore the budget figures do not include these for 2016/17 or 2017/18 in order to allow a like for like comparison.

## SECTION 2: SCHOOLS FORUM DECISIONS – SCHOOL BUDGET CONSULTATION

1. The following decisions have been made by Schools Forum with regard to the school funding formula and de-delegated budgets for 2017-18: -
2. **New School Funding Formula**
- 2.1 Schools Forum agreed the unit values for the following factors in the formula as shown below: -

Item	Primary	Secondary
Primary : Secondary Ratio	1	1.23
Basic Entitlement AWPU	£3,003	£4,231
IDACI Band E	£71	£343
IDACI Band D	£460	£667
IDACI Band C	£506	£734
IDACI Band B	£557	£807
IDACI Band A	£612	£888
Looked After Children	£849	£849
Prior Attainment	£1,225	£1,776
EAL (2 years)	£846	£1,227
Lump Sum	£129,057	£129,057
Split Site	£129,057	£129,057
Rates	Actual	Actual
PFI	Actual	Actual
MFG	-1.5%	-1.5%
MFG Ceiling	1.74%	1.74%

2.2 It was also agreed that the current ratio of funding from primary to secondary should be maintained (1:1.23) and that a cap on gains would be set in order for the MFG protection for those schools that lose to be cost neutral.

### 3. De-delegated and Central DSG Budgets

3.1 All de-delegated budget proposals were approved with the exception of school libraries. Funding for Trade Union Facilities time in secondary schools will continue to be delegated to schools. This means that secondary schools will need to make separate arrangements with Trade Unions as necessary.

3.2 Schools should be aware that the DfE have agreed to purchase a single national licence for all state funded schools for the following licences: -

- Christian Copyright Licensing International (CCLI)
- Copyright Licensing Agency (CLA);
- Education Recording Agency (ERA);
- The Motion Picture Licensing Company licence.
- Mechanical Copyright Protection Society (MCPS)
- Motion Picture Licensing Company (MPLC);
- Newspaper Licensing Authority (NLA);
- Performing Rights Society (PRS)
- Phonographic Performance Limited (PPL) ,and
- Schools Printed Music Licence (SPML).

3.3 The funding for these has been retained centrally by the Department for Education and schools will not need to purchase individual licences for these purposes in 2017-18.

3.4 A summary of the de-delegated and centrally retained budgets can be found in **Table F**.

#### 4. **Pupil Number Growth Contingency**

4.1 It was agreed that a contingency be held back to support schools that are facing a significant growth in pupil numbers. The criteria for allocating funding from this contingency can be found in **Table G** along with a template that schools should complete to request funding. Schools that are expanding as a result of a local authority request will automatically receive funding.

#### 5. **Additional Needs Funding**

5.1 £1m of one-off funding was transferred from the Early Years block in 2015/16 to create a contingency budget for schools that are experiencing pupil growth of which a large proportion have additional deprivation or language needs.

5.2 The criteria for the allocation of this funding is: -

- Funding will only be allocated to schools that have admitted a minimum of 5 pupils with additional needs.
- Funding will only be allocated to schools that it has been agreed meet the criteria for the existing pupil growth contingency or are classed as a local authority led expansion.
- Schools will need to highlight the need for 'additional needs' funding as part of their request for funding for general pupil growth. Schools that are LA led expansions should contact the Schools Strategic Finance Unit to request to be considered for additional needs funding.
- Information from the latest census will be used to verify whether any of the additional pupils have additional needs.
- If a pupil is logged as having English as an Additional Language the following per pupil allocations will apply (in line with the current funding formula): -

<b>Primary</b>	<b>Secondary</b>
£846	£1,227

- The pupils postcode will be matched to the relevant IDACI band and the following allocations applied if applicable (in line with the current funding formula): -

<b>IDACI Band</b>	<b>Primary</b>	<b>Secondary</b>
IDACI Band 0.3 – 0.4	£460	£667
IDACI Band 0.4 – 0.5	£506	£734
IDACI Band 0.5 – 0.6	£557	£807
IDACI Band 0.6 – 1.0	£612	£888

- No further funding allocations will be made once the £1m budget available has been used.

5.3 There is a section on the pupil growth template for schools to indicate whether additional needs funding is also being requested. Schools that have automatically received funding for local authority led expansions should contact the Schools Strategic Finance Unit to be considered for additional needs funding.

5.4 The deadline for applications not meeting the criteria in section 1.1 to 1.3 of Table G is 30th October of each year. The deadline for applications for mid-year admissions to be 28th February of each year, after the October and Jan census.

## 6. **Rates**

6.1 The funding for 2017-18 rates is: -

6.1.1 An estimate of the rates payable for 2017-18 and,

6.1.2 An adjustment to 2016-17 Rates to account for any difference between previously funded rates and actual rates 2016-17. This may be a negative figure to reflect a previous over estimate or a positive figure to reflect an underestimate.

## SECTION 3: EARLY YEARS FUNDING

### 1. Early Years National Funding Formula: Funding for 3 and 4 Year Olds

#### Basic Hourly Rate

- 1.1 The Early Years National Funding formula will be implemented from April 2017. The Schools Forum has agreed the early adoption of a universal hourly base rate for all providers. The basic hourly rate for each type of provider is as follows: -

Type of Provider	Basic Hourly Rate
Maintained Nursery Classes	<b>£3.84</b>
Private	<b>£3.84</b>
Voluntary	<b>£3.84</b>
Childminders	<b>£3.84</b>

#### Flexibility

- 1.2 Settings that offer the 15 hours free entitlement in a flexible way will be entitled to an additional £0.25 per hour. The following table shows the patterns of provision that are classed as “high” and “low”: -

High Flexibility	Low Flexibility
3 sessions x 5 hours	5 sessions x 3 hours
6 hrs + 3 hrs + 3 hrs + 3 hrs	5 sessions x 2 ½ hours (not offering 15 hours)
6 hrs + 6 hrs + 3 hrs	

#### Deprivation

- 1.3 The deprivation factor is based on the percentage of pupils whose postcodes fall within the 15% of Lower Super Output Areas (using the Index of Multiple Deprivation). The following table shows the additional funding per hour that each setting will receive: -

<b>Percentage in 15% lowest SOAs</b>	<b>Funding per hour</b>
10%-30%	£0.05
31%-70%	£0.10
71%-90%	£0.20
Above 90%	£0.25

## 2. **Funding Adjustments**

2.1 Funding adjustments will be calculated for each term based on the May, October and January census. The actual funding adjustment will be processed in March which will cover all adjustments for the financial year.

## 3. **Funding for Two Year Olds**

3.1 Funding for two year olds will be based on take up in 2017/18. Provisional allocation will be made based on participation numbers from the January 2016 early years census and schools census.

3.2 Initial funding allocations will be announced by the EFA in July 2017 based on the number of eligible children participating in early education in the January 2017 school census and early years census.

3.3 The allocations will be updated in July 2018, based on 5/12ths of the January 2017 participation numbers (to cover the April 2017 to August 2017 period) and 7/12ths of the January 2018 participation numbers (to cover the September 2017 to March 2018 period).

3.4 The local authority will issue and adjust school allocations in line with the EFA announcements.

## 4. **Early Years Pupil Premium (EYPP)**

4.1 The amount per pupil for the early years pupil premium is the same as for 2016 to 2017 at £0.53 per hour per eligible pupil. This means for the financial year 2017/18, providers would receive £302.10 for each eligible child who takes up the full 570 hours of state funded education. The authority will be given a provisional allocation for the early years pupil premium (EYPP).

- 4.2 Initial allocations for EYPP will be announced in summer 2017. The allocations will be based on the number of children eligible for the EYPP as recorded in the January 2017 early years' census and school census.
- 4.3 The allocations will be updated in summer 2018, based on 5/12ths of the January 2017 participation numbers (to cover the April 2017 to August 2017 period) and 7/12ths of the January 2018 participation numbers (to cover the September 2017 to March 2018 period).
- 4.4 This means that the final allocations for the funding for EYPP will be based on  $5/12 \times$  January 2017 participation numbers plus  $7/12 \times$  January 2018 participation numbers.



## SECTION 4: FUNDING FOR PUPILS WITH HIGH NEEDS

### 1. High Needs Pupils excluding Focus Provision

1.1 Funding for pupils with high needs will be made up of the following elements from April 2017: -

<b>Element 1</b>	Core education funding	Unit of per pupil funding e.g. AWPU
<b>Element 2</b>	Additional support funding	A clearly identified budget to provide additional support for high needs pupils or students with additional needs up to an agreed level. DfE recommendation is that schools contribution is set at <b>£6,000</b> .
<b>Element 3</b>	Top up funding	Funding above elements 1 and 2 to meet the total cost of education provision.

1.2 Mainstream schools will be expected to contribute element 1 and 2 towards the educational cost of a high needs pupil. This equates to the following amounts: -

1.3

	<b>Element 1 AWPU (£)</b>	<b>Element 2</b>	<b>Total Contribution (£)</b>
Primary	£3,003	£6,000	<b>£9,003</b>
Secondary	£4,231	£6,000	<b>£10,231</b>

1.4 The local authority has to identify a notional SEN budget for each school from which this financial contribution is to be made. Schools Forum agreed that this notional SEN budget would be calculated as follows: -

1.5

Deprivation	25%
Low Attainment	100%

- 1.6 Element 3 funding (for pupils that cost above £9,003 for Primary schools and £10,231 for Secondary schools) will be allocated from the high needs block.
- 1.7 Element 3 funding has to follow the pupil. Funding adjustments will continue to be made on a termly basis as currently for this funding.

## 2. **Focus Provision**

- 2.1 Focus provision centres are treated as special units. This means they are funded in the same way as special schools. Mainstream schools that have focus provision units will receive **£10,000** per place plus element 3 funding based on the educational cost of each pupil in the unit. Pupils in these units will not receive AWPU funding.

## SECTION 5: ACADEMY FUNDING

1. The published tables DO NOT show the total budget that academies will receive. Academies will receive their budgets from the EFA on an academic year basis.
2. The local authority is only responsible for paying certain funding streams to academies. These are: -
  - Early Years Funding - **Column K Table A**
  - High Needs Funding – **Column M and N Table A**

The Element 1 and 2 (place funding of £10k) for academies with Focus Provision units will be paid by the EFA and not the local authority.

3. Academies that were maintained schools at the time the collective equal pay agreement was concluded continue to be liable for their contribution to this (**column O – Table A**). Invoices will be raised for these amounts as it is no longer possible for the local authority to deduct this from academy funding directly.

## SECTION 6: EXPLANATION OF TABLES

### 1. **TABLE A**

1.1 This table shows a comparison of the total funding for each school for 2016-17 and 2017-18.

#### **2016/17**

1.2 **Dedicated Schools Grant 2016-17 (A)** – This is the DSG funding per school when the budgets were originally set for 2016-17.

1.3 **Early Years 2016-17 (B)** – This is the Early Years funding per school when the budgets were originally set for 2016-17.

1.4 **Minimum Funding Guarantee (C)** – This was the MFG allocated in 2016-17 to ensure that no school loses more than 1.5% per pupil or gains cap of 0.38%.

1.5 **High Needs Non Focus Provision (D)** – This was the High Needs Non Focus Provision funding included in the original 2016-17 budgets.

1.6 **High Needs Focus Provision (E)** – This was the High Needs Focus Provision funding included in the original 2016-17 budgets.

1.7 **Equal Value Pay Claims (F)** – This was the 2016/17 contribution towards the Equal Pay Claims (year 8 of 15).

1.8 **De-delegated Funding (G)** – This was the de-delegated funding deducted from schools budgets in 2016-17.

1.9 **PFI (H)** – This is where the additional funding for the BSF and PFI affordability gaps has been deducted from the relevant schools in 2016/17.

1.10 **Pupil Numbers (I)** – These are the pupil numbers from the October 2015 census.

#### **2017/18**

1.11 **Dedicated Schools Grant 2017-18 (J)** – This is the DSG funding for 2017-18. This **includes** the notional SEN budget (column Z).

1.12 **Early Years (K)** – This is the Early Years funding for 2017-18 based on an average of the pupil counts from May 2016, October 2016 and January 2017. This will be adjusted at the end of 2017-18 based on the number of hours at each census during 2017-18.

- 1.13 **MFG (L)** – This is the 2017/18 MFG protection of -1.5% per pupil or cap of 1.74% per pupil.
- 1.14 **High Needs Funding Non Focus Provision (M)** – This is the 2017-18 element 3 funding for high needs pupils excluding Focus Provision.
- 1.15 **High Needs Funding Focus Provision (N)** – This is the 2017-18 place funding and element 3 funding for Focus Provision units. For academies this is only the element 3 (top up) funding. Place funding for academies is paid by the EFA.
- 1.16 **Equal Value Pay Claims (O)** – This is the 2017-18 contribution to Equal Pay Claims (Year 9 of 15).
- 1.17 **De-delegated Funding (P)** – This is the funding that has been deducted from 2017-18 school budgets to cover the de-delegated budgets listed in Table F.
- 1.18 **PFI (Q)** – This is where the additional funding for the BSF and PFI affordability gaps has been deducted from each school in 2017-18.
- 1.19 **Pupil Numbers (R)** – These are the pupil numbers from the October 2016 census.
- 1.20 **Pupil Premium Grant (S)** – This is the illustrative funding based on January 2016 Census.
- 1.21 **Total Schools Revenue Funding 2017-18 (T)** – This is the total DSG and Pupil Premium funding for 2017-18.
- 1.22 **Devolved Formula Capital (U & V)** – This is a comparison of DFC funding for 2016-17 and 2017-18.
- 1.23 **Total Schools Funding including DFC (W)** – This is the total schools revenue funding (T) plus Devolved Formula Capital.
- 1.24 **Pupil Numbers (X)** – This is the change in pupil numbers from 2016-17 (October 2015 Census) to 2017-18 (October 2016 Census).
- 1.25 **Change in Funding (Y)** – This is the % change in DSG funding between 2016-17 and 2017-18. This excludes Pupil Premium and DFC.
- 1.26 **Notional SEN Budget (Z)** – This is the funding within your total budget which covers the element 1 and element 2 funding for high needs pupils.

## 2. TABLE B

2.1 This table shows the total school budget share for 2017-18 broken down by factor. For an explanation of the Rates calculation please refer to Section 2: paragraph 6.

3. **TABLE C**

3.1 This shows a comparison of the formula factors for 2016-17 and 2017-18

4. **TABLE D**

4.1 This shows the illustrative deprivation Pupil Premium funding using the 2017-18 rates based on the January 2016 census. This funding is in addition to your DSG funding and will be updated for January 2017 census data when received from the DfE.

5. **TABLE E**

5.1 This table shows the calculation of the Early Years funding for each school.

6. **TABLE F**

6.1 This table shows all de-delegated and central DSG budgets for 2017-18.

7. **TABLE G**

7.1 This shows how decisions will be made regarding allocating the pupil number growth contingency funding for general pupil number increases. It also includes the template that will need to be completed in order submit these requests. The deadline for applications for **increase in one year group** is **30th October** of each year. The deadline for applications for **mid year admissions** to be **28th February** of each year.

**TABLE H**

7.2 This shows the criteria for allocation of Additional Needs funding.

## SECTION 7: SUBMISSION OF BUDGET PLANS

1. Copies of your budget plans should be submitted to SSFU by the deadline date of 15<sup>th</sup> May 2017. Appendix J of the Fair Funding Scheme details what is required as part of this. Please submit budget plans electronically by email to [schools\\_financialservices.sandwell.gov.uk](mailto:schools_financialservices.sandwell.gov.uk).
2. Please also refer to Appendix L of the Fair Funding Scheme which requires you to apply to the local authority for a licensed deficit should you not be able to set a balanced budget for 2017-18.
3. If you have any queries please contact Rosemarie Kerr on 0121 569 8318.

TABLE A: 2017-18 SCHOOL BUDGETS - MAINSTREAM SCHOOLS

SCHOOLS	2016-17										2017-18										ILLUSTRATIVE PUPIL PREMIUM 2017-18 (£)	TOTAL SCHOOLS REVENUE FUNDING 2017/18 (£)	DEVOLVED FORMULA CAPITAL			TOTAL SCHOOLS FUNDING INC DFC 2017/18 (£)	CHANGE		MEMO	
	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	POST 16 FUNDING (£)	HIGH NEEDS FUNDING NON FOCUS PROVISION (£)	HIGH NEEDS FUNDING FOCUS PROVISION (£)	EQUAL VALUE PAY CLAIM (7/15) (£)	DE-DELEGATED FUNDING (£)	RFI (£)	TOTAL (£)	PUPIL NUMBERS	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	POST 16 FUNDING (£)	HIGH NEEDS FUNDING NON FOCUS PROVISION (£)	HIGH NEEDS FUNDING FOCUS PROVISION (£)	EQUAL VALUE PAY CLAIM (9/15) (£)	DE-DELEGATED FUNDING (£)	RFI			TOTAL (£)	PUPIL NUMBERS	2016-17 (£)		2017-18 (£)	DIFF (£)		TOTAL FUNDING EXC PPG & DFC (%)
ABBEY INFANT	1,138,447	125,856	-14,831	18,186	0	-7,116	-8,068	0	1,252,474	269	1,119,001	110,170	0	-14,723	0	36,263	-7,116	-7,511	0	1,250,807	268	56,600	1,307,407	7,562	7,015	-547	1,314,422	-1	-0.13%	118,187
ABBEY JUNIOR	1,397,911	0	-33,045	36,844	0	-8,368	-10,738	0	1,382,603	358	1,422,812	0	-14,723	0	37,434	-8,368	-10,193	0	1,426,962	364	129,200	1,556,162	8,028	8,095	68	1,564,257	6	3.21%	136,635	
ALBERT PRITCHARD INF	913,452	127,908	0	9,780	98,452	-5,512	-9,950	0	1,138,130	198	1,010,965	145,603	0	0	1,267,023	-6,454	0	0	99,387	1,267,023	229	59,980	1,327,003	6,410	6,644	234	1,333,646	31	11.32%	102,809
ALL SAINTS JR & INF	1,308,340	76,038	-15,250	11,231	0	0	-9,447	0	1,370,912	315	1,402,754	94,324	0	0	18,788	0	-9,535	0	1,506,331	340	97,680	1,604,011	0	0	0	1,604,011	25	9.88%	167,620	
ANNIE LENNARD INF	944,167	46,541	71,766	7,050	0	-3,859	-6,397	0	1,059,268	217	1,023,054	76,127	91,515	0	7,050	-3,859	-6,733	0	1,187,153	238	83,740	1,270,893	6,160	6,678	518	1,277,571	27	12.07%	116,229	
BEARWOOD JR & INF	1,741,980	127,167	3,036	19,918	0	-11,581	-12,813	0	1,867,708	415	1,768,050	161,863	0	14,719	-11,581	-11,842	0	1,921,109	419	207,240	2,128,349	9,180	8,714	-466	2,137,063	4	2.86%	220,416		
BLACKHEATH JR & INF	1,960,988	112,365	0	75,960	0	0	-12,900	-192,622	1,943,821	412	2,072,540	119,027	0	50,000	80,665	0	-12,705	-200,315	2,109,212	438	251,680	2,360,892	9,108	8,984	-124	2,369,876	26	8.51%	224,715	
BLEAKHOUSE JUNIOR	980,271	0	-14,961	39,920	0	-6,076	-7,182	0	981,952	239	1,004,540	0	-20,585	0	36,435	-6,076	-6,737	0	1,007,577	240	90,060	1,097,637	6,666	6,700	-34	1,104,337	1	1.58%	118,100	
BRANDHALL JR & INF	1,755,609	80,750	-1,221	24,394	0	-7,441	-12,967	0	1,839,124	415	1,757,976	167,604	0	44,840	-7,441	-12,066	0	1,950,712	413	238,920	2,189,632	8,808	8,646	-162	2,198,278	-2	-0.07%	238,572		
BRICKHOUSE JR & INF	855,937	43,890	5,082	2,648	0	-5,186	-5,789	0	896,582	180	905,797	46,413	0	36,006	-5,186	-5,771	0	977,260	193	130,680	1,107,940	6,135	6,171	-36	1,114,112	-3	-0.03%	118,044		
BURN TREE JR & INF	1,329,092	74,936	28,047	54,252	0	-5,595	-8,873	0	1,471,860	283	1,393,420	81,715	31,866	50,000	47,607	-5,595	-8,887	0	1,590,126	308	165,000	1,755,126	6,912	7,521	610	1,762,648	25	8.04%	185,526	
CAPE JR & INF	2,791,442	142,310	13,793	35,418	0	-12,352	-19,259	0	2,951,351	614	2,896,314	137,742	0	63,549	-12,352	-18,497	0	3,066,757	633	396,000	3,462,757	11,922	11,121	-801	3,473,878	19	3.91%	496,336		
CAUSEWAY GREEN JR & INF	1,764,121	103,740	-21,046	9,920	0	-9,603	-12,956	0	1,834,176	412	1,780,944	119,734	-12,196	0	28,094	-9,603	-12,033	0	1,894,491	411	265,320	2,159,811	8,950	8,624	-326	2,168,435	-1	-0.05%	257,773	
CHRIST CHURCH JR & INF	1,374,277	108,395	20,880	43,830	120,858	0	-9,527	0	1,658,713	311	1,536,747	155,709	0	145,645	64,730	0	-9,969	0	1,892,662	347	155,760	2,048,622	6,200	6,200	0	2,048,622	36	14.12%	223,891	
CORNGREAVES PRIMARY	937,785	0	7,085	17,315	0	-4,876	0	0	937,310	216	925,163	0	4,289	0	53,764	-4,876	0	0	978,341	215	88,440	1,066,781	0	0	0	1,066,781	-1	-0.09%	96,589	
CROCKETTS LANE PRIMARY	1,557,657	119,035	0	28,360	202,527	-7,325	-9,612	0	1,890,642	314	1,767,179	141,485	0	258,650	49,661	-7,325	-10,463	0	2,199,387	365	163,680	2,363,067	7,728	8,264	536	2,371,331	51	16.33%	281,259	
DEVONSHIRE INF ACADEMY	1,308,904	173,565	-40,383	47,635	7,824	-8,859	0	0	1,488,687	265	1,354,944	201,373	-37,631	0	52,516	-8,859	0	0	1,575,651	272	66,000	1,641,651	0	0	0	1,641,651	7	5.84%	201,522	
DEVONSHIRE JR ACADEMY	1,481,186	0	0	77,354	0	-9,087	0	0	1,549,452	352	1,548,558	0	-9,087	0	18,599	-9,087	0	0	1,642,310	369	163,680	1,805,990	0	0	0	1,805,990	17	5.99%	231,987	
EATON VALLEY JR & INF	1,701,440	85,871	0	11,049	0	-7,774	-11,941	0	1,778,644	391	1,785,130	112,290	0	27,814	-7,774	-11,769	0	1,905,890	415	172,920	2,078,810	0	3,736	3,736	0	2,082,346	24	7.14%	207,748	
FERNDALE JR & INF	1,949,602	117,572	101,119	78,615	141,654	-11,509	-14,511	0	2,362,543	489	2,014,072	154,675	65,836	191,903	33,990	-11,509	-13,902	-207,410	2,435,065	500	100,000	2,535,065	9,650	9,738	88	2,544,802	11	3.07%	259,695	
GALTON VALLEY PRIMARY	2,206,143	174,420	25,597	27,346	122,639	0	-13,094	-199,445	2,343,605	429	2,275,193	168,872	1,634	156,400	27,785	0	-12,725	-207,410	2,409,749	445	196,680	2,606,429	9,324	9,119	-205	2,615,548	16	2.82%	268,566	
GEORGE BETTS PRIMARY ACADEMY	1,795,808	111,720	31,234	20,697	0	-10,032	0	0	1,949,428	393	1,840,013	120,525	39,078	0	23,569	-10,032	0	0	2,013,153	411	252,120	2,265,273	0	0	0	2,265,273	18	3.27%	276,319	
GLEBEFIELDS JR & INF	1,788,367	112,860	0	11,350	0	-8,845	-12,705	0	1,891,027	400	1,813,643	127,422	0	18,413	-8,845	-11,965	0	1,938,668	404	287,760	2,226,428	8,815	8,545	-270	2,234,973	4	2.52%	274,921		
GRACE MARY JR & INF	1,008,388	90,288	0	34,050	156,800	-7,205	-6,880	0	1,275,442	224	1,025,153	95,821	0	156,586	46,752	-7,205	-6,529	0	1,310,578	226	114,840	1,425,418	6,775	6,333	-442	1,432,050	2	2.75%	130,204	
GREAT BRIDGE JR & INF	2,100,577	103,569	0	73,232	98,788	-10,929	-13,357	-195,502	2,156,379	437	2,145,861	112,343	-15,244	190,502	66,546	-10,929	-12,547	-203,309	2,273,223	436	177,780	2,451,003	9,108	8,995	-113	2,459,998	-1	-0.04%	299,172	
GROVE VALE JR & INF	1,650,238	0	-22,003	25,979	0	-8,632	-12,555	0	1,633,026	421	1,635,025	0	0	30,865	-8,632	-11,614	0	1,645,644	418	89,320	1,734,964	9,788	9,703	-85	1,743,667	-3	-0.17%	179,434		
GUNS VILLAGE PRIMARY	1,904,399	138,187	0	24,429	0	-11,357	-12,793	0	2,042,846	416	1,912,907	144,309	0	17,221	-11,357	-11,981	0	2,051,099	417	197,840	2,248,939	9,119	8,691	-428	2,257,530	1	0.40%	279,884		
HALL GREEN JR & INF	1,806,407	101,232	0	20,740	0	0	-13,042	0	1,915,337	408	1,975,057	99,788	0	32,239	0	-12,452	0	2,094,632	418	298,900	2,393,532	8,185	8,703	-518	2,402,234	10	9.36%	276,087		
HAMSTEAD JUNIOR	780,680	105,336	-10,406	26,170	0	-5,318	-4,897	0	871,764	157	732,107	113,088	0	10,209	-5,318	-4,475	0	847,464	155	73,920	921,384	6,266	6,744	-478	927,128	-2	-2.79%	70,508		
HAMSTEAD JUNIOR	984,144	0	-43,891	30,153	0	-5,852	-7,215	0	967,339	237	991,138	0	-22,542	0	24,873	-5,852	-6,747	0	980,669	238	106,920	1,087,589	6,599	6,878	279	1,094,268	-1	-0.09%	96,613	
HARGATE JR & INF	1,460,279	108,395	0	41,407	242,696	-6,488	-9,643	0	1,836,645	310	1,526,908	136,491	15,035	282,625	23,153	-6,488	-9,983	0	1,989,761	345	172,920	2,162,681	7,591	8,073	482	2,150,753	35	7.25%	185,887	
HARVILLS HAWTHORN PR	1,784,662	98,496	3,348	36,156	0	-9,350	-12,971	0	1,900,371	419	1,867,208	113,605	0	31,617	-9,350	-12,505	0	1,990,575	435	201,240	2,191,815	9,011	8,894	-117	2,200,709	16	4.75%	269,289		
HATLEY HEATH PRIM	1,726,738	96,359	-25,658	14,489	0	-9,118	-12,381	0	1,817,429	397	1,749,400	113,082	0	54,080	-9,118	-11,873	0	1,895,572	408	228,620	2,124,192	8,800	8,590	-210	2,132,782	11	4.30%	248,321		
HIGHFIELDS JR & INF	1,641,824	112,385	8,243	38,452	0	-10,071	-12,631	0	1,778,203	420	1,669,545	119,776	0	32,094	-10,071	-11,840	0	1,799,504	420	130,520	1,930,024	9,065	8,725	-340	1,938,749	0	1.20%	176,173		
HOLY NAME RC JR & INF	830,157	60,962	-11,178	8,050	0	0	-6,128	0	873,812	208	810,103	60,557	-2,011	17,218	0	-5,544	0													



TABLE A: 2017-18 SCHOOL BUDGETS - MAINSTREAM SCHOOLS

SCHOOLS	2016-17											2017-18											ILLUSTRATIVE PUPIL PREMIUM 2017-18 (£)	DEVOLVED FORMULA CAPITAL			CHANGE		MEMO		
	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	POST 16 FUNDING (£)	HIGH NEEDS FUNDING NON FOCUS PROVISION (£)	HIGH NEEDS FUNDING FOCUS PROVISION (£)	EQUAL VALUE PAY CLAIM (7/15) (£)	DE-DELEGATED FUNDING (£)	PFI (£)	TOTAL (£)	PUPIL NUMBERS	DSG (£)	EARLY YEARS (£)	MINIMUM FUNDING GUARANTEE (£)	POST 16 FUNDING (£)	HIGH NEEDS FUNDING NON FOCUS PROVISION (£)	HIGH NEEDS FUNDING FOCUS PROVISION (£)	EQUAL VALUE PAY CLAIM (9/15) (£)	DE-DELEGATED FUNDING (£)	PFI (£)	TOTAL (£)	PUPIL NUMBERS		2016-17 (£)	2017-18 (£)	DIFF(£)	TOTAL SCHOOLS FUNDING INC DFC 2017/18 (£)	PUPIL NUMBERS		TOTAL FUNDING EXC PPG & DFC (%)	NOTIONAL SEN BUDGET 2017-18 (£)
THE ACE ACADEMY	7,077,991	0	0	0	111,098	0	-28,863	0	0	7,160,226	1,322	7,320,254	0	0	0	97,289	-28,863	0	0	7,388,681	1,352	622,675	8,011,356	0	0	0	8,011,356	30	3.19%	825,754	
BRISTNALL HALL ACADEMY	5,005,245	0	-6,319	0	317,682	236,739	-19,147	0	0	5,534,201	912	4,998,438	0	0	215,534	323,035	-19,147	0	0	5,517,860	908	396,830	5,914,690	0	0	0	5,914,690	-4	-0.30%	639,896	
GEORGE SALTER ACADEMY	5,258,469	0	0	0	75,937	0	0	0	0	5,334,406	989	5,471,746	0	0	0	76,481	0	0	0	5,548,226	1,021	384,285	5,932,511	0	0	0	5,932,511	32	0.00%	540,216	
HOLLY LODGE HIGH	7,275,066	0	104,305	0	81,789	0	-26,156	-19,984	0	7,415,021	1,308	7,446,318	0	0	0	87,039	-26,156	-19,852	0	7,487,349	1,339	571,285	8,058,634	27,535	29,161	1,626	8,087,794	31	0.98%	900,616	
OLDBURY ACADEMY (OCOS)	7,705,389	0	0	0	61,397	0	0	0	0	7,766,786	1,489	7,799,110	0	0	0	83,981	0	0	0	7,883,091	1,485	576,650	8,459,741	0	0	0	8,459,741	-4	1.50%	807,689	
ORMISTON ACADEMY	4,618,966	0	0	0	63,373	0	-18,421	0	0	4,663,918	883	4,916,286	0	0	0	66,714	-18,421	0	0	4,964,579	937	345,015	5,309,594	0	0	0	5,309,594	54	6.45%	490,243	
ORMISTON FORGE ACADEMY (HF)	5,158,973	0	15,431	0	67,166	0	0	0	0	5,241,570	966	5,659,721	0	0	0	123,537	0	0	0	5,783,258	1,061	378,040	6,161,298	0	0	0	6,161,298	95	10.33%	607,595	
PERRYFIELDS HIGH	6,077,695	0	0	0	45,667	0	-18,272	-16,481	0	6,088,609	1,187	5,970,564	0	0	0	45,141	-18,272	-16,009	0	5,981,424	1,167	317,990	6,299,414	25,966	25,268	-698	6,324,682	-20	-1.76%	485,622	
PHOENIX COLLEGIATE HIGH	6,991,565	0	0	0	86,272	0	-29,668	-19,932	0	7,028,237	1,246	7,672,526	0	0	0	84,171	-29,668	-20,918	0	7,706,111	1,355	580,030	8,286,141	29,228	31,163	1,935	8,317,304	109	9.65%	984,992	
Q3 ACADEMY (DARTMOUTH)	4,513,444	0	-279,536	0	99,594	0	0	0	0	4,333,903	913	4,657,036	0	-250,541	0	114,030	0	0	0	4,520,525	935	217,275	4,737,800	0	0	0	4,737,800	22	4.32%	357,083	
Q3 LANGLEY ACADEMY	642,183	0	0	0	642,183	0	0	0	0	1,284,366	88	1,529,380	0	148,537	0	45,703	0	0	0	1,723,620	293	0	1,723,620	0	0	0	1,723,620	206	0.00%	65,676	
RSA ACADEMY (WILLINGSWTH)	4,657,122	0	-23,418	0	76,227	0	0	0	0	4,709,930	888	4,784,292	0	-6,771	0	66,524	0	0	0	4,844,145	901	336,265	5,180,410	0	0	0	5,180,410	13	2.85%	385,743	
SANDWELL ACADEMY	4,585,469	0	0	0	76,930	0	0	0	0	4,662,399	915	4,740,154	0	0	0	58,404	0	0	0	4,798,559	940	212,395	5,010,954	0	0	0	5,010,954	25	0.00%	309,319	
SHIRELAND COLLEGIATE ACADEN	5,201,867	0	150,867	0	101,709	0	0	0	0	5,454,443	934	5,259,773	0	83,870	0	97,556	0	0	0	5,441,199	946	501,190	5,942,389	0	0	0	5,942,389	12	0.00%	623,083	
ST MICHAELS CE HIGH	6,596,839	0	0	0	182,083	722,068	-21,730	-16,837	-445,800	7,016,623	1,131	6,418,131	0	0	507,295	209,950	-21,730	-16,905	-456,990	6,639,751	1,161	412,755	7,052,506	23,170	24,031	861	7,076,537	30	-5.37%	712,957	
STUART BATHURST	3,913,111	0	-5,660	0	45,828	0	0	-11,066	0	3,942,213	739	3,900,992	0	0	0	39,842	0	-10,506	0	3,930,127	729	300,435	4,230,562	0	0	0	4,230,562	-10	-0.31%	412,491	
WOODENBOROUGH ORMISTON A	4,780,140	0	131,176	0	103,140	84,061	-23,043	0	0	5,075,474	866	4,716,067	0	7,703	100,756	145,083	-23,043	0	0	4,946,567	844	421,350	5,367,917	0	0	0	5,367,917	-22	-2.54%	613,593	
WOOD GREEN ACADEMY	6,554,768	0	0	0	78,620	0	-28,872	0	0	6,604,515	1,259	6,612,621	0	0	0	89,995	-28,872	0	0	6,673,744	1,268	544,530	7,218,274	0	0	0	7,218,274	9	1.05%	662,314	
HEALTH FUTURES UTC	1,428,306	0	11,189	0	0	0	0	0	0	1,439,495	249	1,774,975	0	-4,906	0	0	0	0	0	1,770,069	309	78,540	1,848,609	0	0	0	1,848,609	60	0.00%	179,065	
SECONDARY TOTAL	98,042,610	0	98,035	0	1,674,510	1,042,869	-214,171	-84,300	-445,800	100,113,752	18,284	101,648,385	0	-22,108	0	823,586	1,854,375	-214,171	-84,191	-456,990	103,548,885	18,951	7,197,535	110,746,420	105,899	109,623	3,724	110,856,042	667		10,603,947
SCHOOLS BLOCK TOTAL	233,950,300	8,107,257	0	0	4,524,249	2,660,753	-851,558	-882,200	-1,121,700	246,387,101	49,396	242,279,100	9,010,853	0	0	2,890,067	5,108,877	-851,558	-855,000	-1,159,883	256,422,457	51,153	22,104,715	278,527,172	654,326	663,875	9,549	279,191,046	1,757		28,782,593

TABLE B: 2017-18 SCHOOL BUDGETS - FACTORS

SCHOOLS	AWPU (Primary/KS3)	AWPU (KS4)	TOTAL BASIC ENTITLEMENT	DEPRIVATION						LOOKED AFTER CHILDREN	LOW ATTAINMENT	EAL	TOTAL AEN	LUMP SUM	SPLIT SITE	RATES	PFI	TOTAL SCHOOL SPECIFIC	TOTAL 2017-18
				BAND 2	BAND 3	BAND 4	BAND 5	BAND 6	TOTAL IDACI										
ABBEY INFANT	804,804		804,804	3,358	16,560	2,530	2,785	0	25,233	0	111,879	36,127	173,239	129,057	0	11,901	0	140,958	1,119,001
ABBEY JUNIOR	1,093,092		1,093,092	3,072	30,820	9,108	4,456	0	47,456	2,568	124,771	9,332	184,127	129,057	0	16,536	0	145,593	1,422,812
ALBERT PRITCHARD INF	687,687		687,687	4,665	43,929	7,889	6,513	0	62,997	1,869	87,059	30,520	182,445	129,057	0	11,776	0	140,833	1,010,965
ALL SAINTS JR & INF	1,021,020		1,021,020	9,674	5,075	5,075	45,809	0	65,633	905	151,211	34,928	252,677	129,057	0	0	0	129,057	1,402,754
ANNIE LENNARD INF	714,714		714,714	5,572	32,145	15,886	4,513	0	58,116	0	101,700	13,487	173,304	129,057	0	5,979	0	135,036	1,023,054
BEARWOOD JR & INF	1,258,257		1,258,257	4,761	40,870	17,370	31,493	3,089	97,583	2,553	176,020	84,916	361,072	129,057	0	19,664	0	148,721	1,768,050
BLACKHEATH JR & INF	1,315,314		1,315,314	566	45,584	78,222	33,670	0	158,041	2,682	185,205	18,788	364,716	129,057	0	63,137	200,315	392,509	2,072,540
BLEAKHOUSE JUNIOR	720,720		720,720	1,786	6,900	18,216	2,785	612	30,299	0	110,525	2,538	143,363	129,057	0	11,400	0	140,457	1,004,540
BRANDHALL JR & INF	1,240,239		1,240,239	2,072	20,240	89,562	9,469	1,224	122,567	1,682	207,931	31,673	363,853	129,057	0	24,827	0	153,884	1,757,976
BRICKHOUSE JR & INF	579,579		579,579	1,372	4,648	29,144	46,715	0	81,879	2,731	97,574	2,951	185,135	129,057	0	12,026	0	141,083	905,797
BURNT TREE JR & INF	924,924		924,924	423	51,768	2,498	20,345	604	75,637	1,810	166,617	61,551	305,616	129,057	0	33,824	0	162,881	1,393,420
CAPE JR & INF	1,900,899		1,900,899	3,102	84,986	126,689	17,995	56,225	288,996	5,151	424,087	128,957	847,191	129,057	0	19,167	0	148,224	2,896,314
CAUSEWAY GREEN JR & INF	1,234,233		1,234,233	362	55,880	58,394	12,405	1,239	128,280	855	225,703	44,578	399,415	129,057	0	17,789	0	146,846	1,780,494
CHRIST CHURCH JR & INF	1,042,041		1,042,041	1,405	17,183	12,932	88,153	1,805	121,478	898	193,522	45,468	361,365	129,057	0	4,284	0	133,341	1,536,747
CORNGREAVES PRIMARY	645,645		645,645	6,173	16,175	3,050	36,934	0	62,333	0	81,006	4,943	148,282	129,057	0	2,180	0	131,237	925,163
CROCKETTS LANE PRIMARY	1,096,095		1,096,095	6,136	49,382	67,160	7,610	3,584	133,873	928	247,791	96,799	479,391	129,057	0	62,636	0	191,693	1,767,179
DEVONSHIRE INF ACADEMY	816,816		816,816	5,753	11,292	27,328	1,641	601	46,615	0	189,868	170,083	406,566	129,057	0	2,505	0	131,562	1,354,944
DEVONSHIRE JR ACADEMY	1,108,107		1,108,107	7,331	21,785	38,940	6,045	604	74,706	840	213,310	20,033	308,888	129,057	0	2,505	0	131,562	1,548,558
EATON VALLEY JR & INF	1,246,245		1,246,245	4,716	23,460	8,096	60,156	612	97,040	1,775	183,488	65,891	348,193	129,057	0	61,634	0	190,691	1,785,130
FERNDALE JR & INF	1,501,500		1,501,500	3,107	10,455	23,500	9,357	0	46,418	3,376	248,090	42,493	340,377	129,057	0	43,138	0	172,195	2,014,072
GALTON VALLEY PRIMARY	1,336,335		1,336,335	3,588	150,808	12,454	2,193	5,423	174,466	0	224,950	125,808	525,223	129,057	0	77,168	207,410	413,635	2,275,193
GEORGE BETTS PRIMARY ACAD	1,234,233		1,234,233	6,694	13,901	92,769	26,933	616	140,913	0	241,090	91,346	473,350	129,057	0	3,372	0	132,429	1,840,013
GLEBEFIELDS JR & INF	1,213,212		1,213,212	1,072	20,240	21,252	65,726	93,024	201,314	839	224,592	18,823	445,568	129,057	0	25,806	0	154,863	1,813,643
GRACE MARY JR & INF	678,678		678,678	277	7,139	3,436	68,614	594	80,059	823	110,190	10,310	201,382	129,057	0	16,036	0	145,093	1,025,153
GREAT BRIDGE JR & INF	1,309,308		1,309,308	491	43,364	19,378	34,459	5,409	103,101	819	273,397	67,239	444,557	129,057	0	59,630	203,309	391,996	2,145,861
GROVE VALE JR & INF	1,255,254		1,255,254	1,655	12,046	5,606	9,537	0	28,845	841	172,223	25,754	227,664	129,057	0	23,050	0	152,107	1,635,025
GUNS VILLAGE PRIMARY	1,252,251		1,252,251	4,329	20,436	50,579	98,981	1,236	175,561	5,070	235,973	71,149	487,753	129,057	0	43,845	0	172,902	1,912,907
HALL GREEN JR & INF	1,255,254		1,255,254	2,879	17,606	11,722	156,526	616	189,350	6,000	228,750	27,581	451,681	129,057	0	139,065	0	268,122	1,975,057
HAMSTEAD INF	465,465		465,465	1,726	14,353	6,621	6,167	0	28,866	0	63,292	33,401	125,559	129,057	0	12,026	0	141,083	732,107
HAMSTEAD JUNIOR	714,714		714,714	3,803	22,635	12,195	5,594	615	44,841	867	85,403	4,230	135,341	129,057	0	12,026	0	141,083	991,138
HARGATE JR & INF	1,036,035		1,036,035	11,403	8,792	7,737	54,296	585	82,814	910	165,163	76,350	325,237	129,057	0	36,580	0	165,637	1,526,908
HARVILLS HAWTHORN PR	1,306,305		1,306,305	3,381	11,117	9,171	99,274	616	123,559	879	238,379	52,993	415,811	129,057	0	16,035	0	145,092	1,867,208
HATELEY HEATH PRIM	1,225,224		1,225,224	15,041	7,839	13,188	36,852	614	73,535	2,644	229,937	68,834	374,950	129,057	0	20,169	0	149,226	1,749,400
HIGHFIELDS JR & INF	1,261,260		1,261,260	2,072	28,060	44,528	10,026	0	84,686	1,694	155,001	19,685	261,066	129,057	0	18,162	0	147,219	1,669,545
HOLY NAME RC JR & INF	603,603		603,603	505	929	4,089	1,688	0	7,211	0	68,310	1,921	77,443	129,057	0	0	0	129,057	810,103
HOLY TRINITY JR & INF	1,111,110		1,111,110	7,471	30,987	6,614	19,601	2,461	67,135	880	227,799	104,007	399,820	129,057	0	50,714	0	179,771	1,690,701
HOLYHEAD JR & INF	627,627		627,627	2,787	7,360	47,564	8,355	1,224	67,290	0	123,353	17,681	208,324	129,057	0	10,272	0	139,329	975,280
JOSEPH TURNER JR & INF	1,186,185		1,186,185	716	18,908	52,250	77,061	36,813	185,749	5,186	228,083	10,005	429,023	129,057	0	23,677	0	152,734	1,767,942
JUBILEE PARK ACADEMY	579,579		579,579	214	7,820	6,578	45,117	41,004	100,733	836	69,116	17,029	187,714	129,057	0	2,305	0	131,362	898,655
KING GEORGE V PRIMARY	606,606		606,606	1,429	49,680	5,060	10,026	0	66,195	1,706	114,976	36,762	219,639	129,057	0	10,272	0	139,329	965,575
LANGLEY JR & INF	1,243,242		1,243,242	3,215	37,260	18,216	28,407	612	87,710	4,194	247,113	40,224	379,241	129,057	0	19,041	0	148,098	1,770,582
LIGHTWOODS JR & INF	726,726		726,726	217	2,329	3,074	0	1,859	7,479	0	105,712	6,713	119,903	129,057	129,057	18,415	0	276,529	1,123,158
LODGE JR & INF	1,183,182		1,183,182	6,931	52,440	16,192	54,029	612	130,204	0	221,234	110,451	461,888	129,057	0	13,154	0	142,211	1,787,281
LYNG JUNIOR & INF	1,255,254		1,255,254	1,938	16,640	7,626	119,211	0	145,416	0	196,503	68,157	410,076	129,057	0	22,048	0	151,105	1,816,435
MESTY CROFT ACADEMY	1,156,155		1,156,155	4,501	10,120	42,504	21,166	0	78,291	4,382	164,551	12,026	259,250	129,057	0	4,535	0	133,592	1,548,997
MOAT FARM INF	1,078,077		1,078,077	4,455	33,306	13,230	31,367	1,231	83,588	2,540	195,663	63,538	345,329	129,057	0	25,596	0	154,653	1,578,058
MOAT FARM JUNIOR	1,432,431		1,432,431	5,645	46,000	17,204	46,788	0	115,637	2,552	238,423	10,998	367,609	129,057	0	18,791	0	147,848	1,947,888
MOORLANDS JR & INF	630,630		630,630	4,930	16,560	31,372	7,241	612	60,715	0	74,620	10,857	146,192	129,057	0	10,022	0	139,079	915,901
NEWTOWN JR & INF	630,630		630,630	572	55,660	3,036	36,205	1,836	97,309	2,535	114,878	12,831	227,552	129,057	0	12,778	0	141,835	1,000,017
OAKHAM JR & INF	1,264,263		1,264,263	1,149	3,235	3,050	71,077	615	79,126	1,710	143,450	13,851	238,137	129,057	0	17,914	0	146,971	1,649,371
OCKER HILL INFANTS	540,540		540,540	500	3,680	3,542	23,951	20,808	52,481	1,698	81,529	10,152	145,861	129,057	0	10,899	0	139,956	826,356
OCKER HILL ACADEMY	714,714		714,714	754	6,180	2,914	25,123	31,128	66,100	808	88,770	2,436	158,114	129,057	0	2,380	0	131,437	1,004,265
OLD HILL JR & INF	624,624		624,624	4,667	27,271	9,660	26,305	615	68,519	1,793	97,882	7,909	176,102	129,057	0	13,028	0	142,085	942,812
OLD PARK JR & INF	1,339,338		1,339,338	17,806	35,027	16,012	1,652	605	71,103	0	197,483	29,915	298,501	129,057	0	22,674	0	151,731	1,789,570
PARK HILL JR & INF	633,633		633,633	9,074	0	2,024	11,697	0	22,795	2,547	104,431	3,967	133,740	129,057	0	12,653	0	141,710	909,082
PENNYHILL PRIMARY	1,918,917		1,918,917	7,921	13,445	7,140	142,032	1,234	171,773	2,547	266,455	55,721	496,495	129,057	0	24,303	0	153,360	2,568,772
PERRYFIELDS JR & INF	975,975		975,975	935	8,794	53,459	5,044	616	68,848	935	119,981	12,1							

TABLE B: 2017-18 SCHOOL BUDGETS - FACTORS

SCHOOLS	AWPU (Primary/KS3)	AWPU (KS4)	TOTAL BASIC ENTITLEMENT	DEPRIVATION						TOTAL IDACI	LOOKED AFTER CHILDREN	LOW ATTAINMENT	EAL	TOTAL AEN	LUMP SUM	SPLIT SITE	RATES	PFI	TOTAL SCHOOL SPECIFIC	TOTAL 2017-18
				BAND 2	BAND 3	BAND 4	BAND 5	BAND 6	TOTAL IDACI											
ST MARTINS JR & INF	612,612		612,612	280	26,167	6,452	1,639	1,200	35,738	1,649	96,402	31,817	165,606	129,057	0	21,470	0	150,527	928,745	
ST MARY MAG JR & INF	633,633		633,633	2,286	1,840	3,542	26,736	0	34,404	0	99,603	19,834	153,842	129,057	0	7,443	0	136,500	923,975	
ST MARY'S JR & INF	645,645		645,645	5,573	16,100	24,794	6,127	1,224	53,818	0	73,255	19,664	146,737	129,057	0	0	0	129,057	921,439	
ST MATTHEWS JR & INF	639,639		639,639	215	28,655	28,470	1,679	48,576	107,594	4,285	118,918	31,858	262,656	129,057	0	0	0	129,057	1,031,352	
ST PAULS C OF E ACADEMY	627,627		627,627	2,358	9,200	41,998	13,925	15,912	83,393	853	71,214	9,878	165,338	129,057	0	4,986	0	134,043	927,008	
ST PHILIPS CATHOLIC PRIMARY S	639,639		639,639	643	19,320	35,926	8,355	29,376	93,620	0	117,765	40,372	251,757	129,057	0	1,904	0	130,961	1,022,357	
SUMMERHILL PRIMARY	2,027,025		2,027,025	2,150	35,525	77,648	82,681	101,280	299,284	2,725	365,662	43,538	711,209	129,057	0	27,437	0	156,494	2,894,728	
TAMESIDE PRIMARY	1,705,704		1,705,704	7,457	11,079	24,374	179,988	614	223,512	908	265,281	24,821	514,521	129,057	0	26,558	0	155,615	2,375,840	
TEMPLE MEADOW JR & INF	1,078,077		1,078,077	10,911	23,259	20,980	33,233	0	88,383	2,674	161,399	23,285	275,740	129,057	0	22,173	0	151,230	1,505,048	
TIMBERTREE JR & INF	618,618		618,618	9,289	5,980	2,530	6,127	0	23,926	849	95,978	5,941	126,694	129,057	0	1,954	0	131,011	876,323	
TIPTON GREEN JUNIOR	1,066,065		1,066,065	8,360	53,360	28,842	6,684	1,224	98,470	4,186	185,860	5,076	293,592	129,057	0	49,859	0	178,916	1,538,572	
TIVIDALE COMMUNITY	1,252,251		1,252,251	286	81,880	5,566	7,798	0	95,530	843	179,886	66,023	342,282	129,057	0	21,171	0	150,228	1,744,762	
TIVIDALE HALL JR & INF	1,243,242		1,243,242	1,929	13,800	1,012	46,231	0	62,972	0	158,759	15,830	237,561	129,057	0	31,318	0	160,375	1,641,178	
UPLANDS PRIMARY	2,456,454		2,456,454	12,807	168,552	68,150	34,200	6,667	290,375	0	406,285	117,937	814,597	129,057	0	53,617	0	182,674	3,453,725	
SILVERTREES	813,813		813,813	6,167	44,785	21,331	7,268	614	80,166	1,723	179,043	70,933	331,865	129,057	0	7,316	0	136,373	1,282,051	
VICTORIA PARK PRIMARY ACADE	1,462,461		1,462,461	2,215	79,120	60,214	33,420	50,184	225,153	0	266,118	96,514	587,785	129,057	0	5,061	0	134,118	2,184,364	
WARLEY INFANTS	531,531		531,531	2,001	3,220	10,120	5,570	0	20,911	1,670	80,375	18,229	121,185	129,057	0	30,817	91,859	251,733	904,448	
WEDNESBURY OAK ACADEMY	1,183,182		1,183,182	2,605	27,955	20,500	80,111	33,473	164,644	1,694	158,030	10,978	335,345	129,057	0	3,782	0	132,839	1,651,366	
WHITECREST JR & INF	639,639		639,639	71	1,380	2,530	0	0	3,981	4,245	64,162	8,862	81,251	129,057	0	12,277	0	141,334	862,223	
WOOD GREEN JUNIOR	720,720		720,720	4,287	50,600	3,036	5,013	0	62,936	2,624	85,739	0	151,298	129,057	0	13,404	0	142,461	1,014,480	
YEW TREE JR & INF	1,645,644		1,645,644	8,160	63,596	66,407	17,857	3,679	159,699	8,845	269,152	18,220	455,916	129,057	0	30,316	0	159,373	2,260,933	
<b>PRIMARY TOTAL</b>	<b>96,702,606</b>	<b>0</b>	<b>96,702,606</b>	<b>369,178</b>	<b>2,644,037</b>	<b>2,249,743</b>	<b>3,294,198</b>	<b>643,323</b>	<b>9,200,479</b>	<b>139,389</b>	<b>15,878,526</b>	<b>3,639,776</b>	<b>28,858,170</b>	<b>12,260,415</b>	<b>129,057</b>	<b>1,977,574</b>	<b>702,893</b>	<b>15,069,939</b>	<b>140,630,715</b>	
THE ACE ACADEMY	3,557,987	2,161,869	5,719,856	46,649	193,430	160,012	207,399	135,864	743,354	8,670	639,915	36,810	1,428,749	129,057	0	42,593	0	171,650	7,320,254	
BRISTNALL HALL ACADEMY	2,254,943	1,586,498	3,841,442	56,415	175,914	89,292	92,674	7,778	422,073	9,841	534,378	50,423	1,016,715	129,057	0	11,224	0	140,281	4,998,438	
GEORGE SALTER ACADEMY	2,690,701	1,628,805	4,319,507	74,923	109,603	55,158	321,008	6,228	566,920	3,492	398,486	15,951	984,849	129,057	0	38,333	0	167,390	5,471,746	
HOLLY LODGE HIGH	3,456,451	2,208,406	5,664,857	77,064	293,690	193,620	90,655	59,674	714,704	2,578	721,940	162,571	1,601,794	129,057	0	50,610	0	179,667	7,446,318	
OLDBURY ACADEMY (OCOS)	3,824,519	2,458,015	6,282,534	53,274	211,867	156,658	172,239	25,804	619,843	8,433	652,729	60,164	1,341,168	129,057	0	46,351	0	175,408	7,799,110	
ORMISTON ACADEMY	2,551,090	1,413,041	3,964,131	7,915	119,107	25,036	186,206	11,581	349,845	3,596	402,782	36,810	793,033	129,057	0	30,065	0	159,122	4,916,286	
ORMISTON FORGE ACADEMY (HF)	2,999,540	1,489,193	4,488,733	139,869	86,205	89,717	162,513	890	479,194	5,630	487,796	28,221	1,000,841	129,057	0	41,089	0	170,146	5,659,721	
PERRYFIELDS HIGH	2,948,772	1,988,411	4,937,183	38,827	94,877	144,846	31,527	12,453	322,530	5,000	404,990	11,455	743,975	129,057	0	160,349	0	289,406	5,970,564	
PHOENIX COLLEGIATE HIGH	3,926,055	1,806,493	5,732,548	112,164	86,710	55,050	405,114	4,440	663,478	3,603	819,122	145,538	1,631,742	129,057	0	179,179	0	308,236	7,672,526	
Q3 ACADEMY (DARTMOUTH)	2,424,170	1,531,500	3,955,670	28,875	90,906	61,788	19,410	0	200,979	4,362	306,838	0	512,179	129,057	0	60,131	0	189,188	4,657,036	
Q3 LANGLEY ACADEMY	1,239,584	0	1,239,584	17,079	25,547	22,490	21,636	0	86,751	0	43,988	0	130,739	129,057	0	30,000	0	159,057	1,529,380	
RSA ACADEMY (WILLINGSWTH)	2,326,864	1,484,963	3,811,827	30,218	63,435	103,609	182,585	146,683	526,530	11,211	254,110	2,454	794,306	129,057	0	49,102	0	178,159	4,784,292	
SANDWELL ACADEMY	2,407,247	1,569,576	3,976,823	45,766	97,694	97,935	80,958	6,236	328,589	12,238	227,172	6,142	574,140	129,057	0	60,134	0	189,191	4,740,154	
SHIRELAND COLLEGIATE ACADEM	2,487,630	1,514,577	4,002,207	35,480	223,054	148,898	84,284	82,935	574,651	3,451	479,421	31,902	1,089,424	129,057	0	39,085	0	168,142	5,259,773	
ST MICHAELS CE HIGH	2,919,157	1,992,642	4,911,799	26,504	105,687	170,148	239,165	869	542,373	17,602	577,364	4,813	1,142,151	129,057	0	-221,866	456,990	364,181	6,418,131	
STUART BATHURST	1,853,030	1,231,123	3,084,153	55,108	82,380	68,544	118,309	16,942	341,283	3,377	327,171	15,951	687,782	129,057	0	0	0	129,057	3,900,992	
WODENBOROUGH ORMISTON A	2,119,562	1,451,117	3,570,679	53,798	60,806	98,573	242,857	6,093	462,127	3,246	498,061	26,339	989,773	129,057	0	26,558	0	155,615	4,716,067	
WOOD GREEN ACADEMY	3,240,688	2,123,793	5,364,480	134,117	152,076	124,046	122,664	7,104	540,007	10,220	527,313	14,736	1,092,275	129,057	0	26,808	0	155,865	6,612,621	
HEALTH FUTURES UTC	0	1,307,275	1,307,275	20,238	33,350	35,232	50,841	14,208	153,869	0	140,598	24,540	319,006	129,057	0	19,637	0	148,694	1,774,975	
<b>SECONDARY TOTAL</b>	<b>49,227,990</b>	<b>30,947,297</b>	<b>80,175,288</b>	<b>1,054,284</b>	<b>2,306,339</b>	<b>1,900,652</b>	<b>2,832,045</b>	<b>545,781</b>	<b>8,639,101</b>	<b>116,548</b>	<b>8,444,172</b>	<b>674,819</b>	<b>17,874,639</b>	<b>2,452,083</b>	<b>0</b>	<b>689,385</b>	<b>456,990</b>	<b>3,598,458</b>	<b>101,648,385</b>	
<b>SCHOOLS TOTAL</b>	<b>145,930,596</b>	<b>30,947,297</b>	<b>176,877,894</b>	<b>1,423,461</b>	<b>4,950,376</b>	<b>4,150,395</b>	<b>6,126,243</b>	<b>1,189,104</b>	<b>17,839,579</b>	<b>255,938</b>	<b>24,322,698</b>	<b>4,314,595</b>	<b>46,732,810</b>	<b>14,712,498</b>	<b>129,057</b>	<b>2,666,959</b>	<b>1,159,883</b>	<b>18,668,397</b>	<b>242,279,100</b>	

TABLE C: 2017-18 SCHOOL BUDGETS - FACTORS

SCHOOLS	BASIC ENTITLEMENT					IDACI					LOOKED AFTER CHILDREN					LOW ATTAINMENT					EAL		TOTAL AEN		LUMP SUM			SPLIT SITE			RATES			PFI		
	2016/17	AWPU (Primary/KS3)	AWPU (KS4)	2017/18	DIFFERENCE	2016/17	BAND 2	BAND 3	BAND 4	BAND 5	BAND 6	2017/18	DIFFERENCE	2016/17	2017/18	DIFFERENCE	2016/17	2017/18	DIFFERENCE	2016/17	2017/18	DIFFERENCE	TOTAL AEN	2016/17	2017/18	DIFFERENCE	2016/17	2017/18	DIFFERENCE	2016/17	2017/18	DIFFERENCE	2016/17	2017/18	DIFFERENCE	
ABBEY INFANT	807,796	804,804	804,804	804,804	-2,992	38,031	3,358	16,960	2,830	2,785	0	25,233	-9,786	0	0	0	120,820	111,879	-8,947	33,761	36,127	2,366	173,239	129,057	129,057	0	129,057	129,057	0	11,876	11,876	0	18,640	18,636	-4	
ABBEY JUNIOR	1,075,060	1,063,992	1,063,992	1,063,992	-11,068	58,241	3,072	30,820	9,108	4,498	0	47,496	-10,745	2,547	2,568	21	108,731	124,771	16,041	6,635	9,332	1,696	184,127	129,057	129,057	0	129,057	129,057	0	16,640	16,636	-4				
ALBERT PRITCHARD INF	694,586	687,687	687,687	687,687	-7,899	64,981	4,663	43,929	7,889	6,533	0	62,807	-1,984	3,736	1,869	0	87,059	87,059	0	32,926	30,520	-2,406	192,445	129,057	129,057	0	129,057	129,057	0	11,860	11,776	-84				
ALL SAINTS JR & INF	945,532	1,021,020	1,021,020	1,021,020	75,088	60,026	9,674	5,075	5,075	45,809	0	65,633	-14,393	913	905	-8	123,751	151,211	28,061	29,262	34,928	5,666	252,677	129,057	129,057	0	129,057	129,057	0	0	0	0				
ANNE LENNARD INF	633,625	714,714	714,714	714,714	81,089	57,602	5,572	32,145	15,886	4,513	0	58,116	514	955	0	-985	91,254	101,700	10,446	29,442	13,487	-12,154	173,304	129,057	129,057	0	129,057	129,057	0	5,893	5,879	-14				
BEARWOOD JR & INF	1,248,228	1,258,257	1,258,257	1,258,257	10,029	127,882	4,761	40,870	17,370	31,493	3,080	57,583	-5,298	841	2,553	1,712	153,161	176,020	22,859	68,759	84,916	-16,157	361,072	129,057	129,057	0	129,057	129,057	0	21,062	21,064	2				
BLADHEATH JR & INF	1,237,201	1,315,314	1,315,314	1,315,314	78,084	141,429	566	45,894	78,222	33,670	0	198,441	16,612	1,662	4,026	163,277	185,205	21,928	14,686	18,788	4,102	364,716	129,057	129,057	0	129,057	129,057	0	81,015	83,137	2,122					
BLEAKHOUSE JUNIOR	717,707	720,720	720,720	720,720	3,013	26,915	1,786	6,900	18,216	2,785	612	30,299	1,384	0	0	90,582	110,525	19,943	2,538	2,538	0	143,363	129,057	129,057	0	129,057	129,057	0	11,472	11,400	-72					
BRANDHILL JR & INF	1,248,228	1,240,239	1,240,239	1,240,239	-7,989	116,715	2,072	20,240	89,562	9,469	1,224	122,567	5,852	3,541	1,682	-1,859	206,208	207,931	1,723	32,637	31,673	-963	363,853	129,057	129,057	0	129,057	129,057	0	21,223	24,827	3,604				
BRICKHOUSE JR & INF	540,533	579,579	579,579	579,579	39,046	75,739	1,372	4,648	29,144	46,715	0	81,879	6,140	3,415	2,731	-644	89,080	97,374	8,494	6,011	2,951	-3,060	185,136	129,057	129,057	0	129,057	129,057	0	12,102	12,026	-76				
BURN TREETREE JR & INF	645,659	645,645	645,645	645,645	-14	73,273	6,173	18,175	3,950	36,934	0	62,333	-10,940	0	0	78,459	81,006	1,548	4,912	4,943	30	143,292	129,057	129,057	0	129,057	129,057	0	11,466	11,466	0					
CAPE JR & INF	1,843,817	1,900,899	1,900,899	1,900,899	57,082	268,039	3,102	84,996	126,689	17,995	56,225	288,996	20,957	8,367	5,151	-3,216	411,705	424,087	12,383	111,169	128,957	17,788	847,191	129,057	129,057	0	129,057	129,057	0	19,288	19,167	-121				
CAUSEWAY GREEN JR & INF	1,237,201	1,234,233	1,234,233	1,234,233	-2,967	127,560	362	55,880	58,394	12,405	1,239	128,280	710	0	855	855	225,789	225,703	-87	26,584	44,578	17,993	399,415	129,057	129,057	0	129,057	129,057	0	17,901	17,789	-112				
CHRIST CHURCH JR & INF	933,921	1,042,941	1,042,941	1,042,941	108,120	103,885	1,405	17,183	12,832	88,153	1,805	121,478	17,693	2,722	898	-1,624	192,153	193,322	1,169	34,014	45,468	11,454	381,385	129,057	129,057	0	129,057	129,057	0	8,526	4,284	-4,242				
COINGSREAVES PRIMARY	645,659	645,645	645,645	645,645	-14	73,273	6,173	18,175	3,950	36,934	0	62,333	-10,940	0	0	78,459	81,006	1,548	4,912	4,943	30	143,292	129,057	129,057	0	129,057	129,057	0	11,466	11,466	0					
CROCKETTS LANE PRIMARY	942,509	1,096,095	1,096,095	1,096,095	153,186	125,189	6,136	49,382	67,160	7,610	3,584	133,873	6,884	901	928	27	214,279	247,791	33,512	82,270	96,799	14,529	479,391	129,057	129,057	0	129,057	129,057	0	63,031	62,638	-393				
DEVONSHIRE INF ACADEMY	795,784	816,816	816,816	816,816	21,032	56,265	5,753	11,292	27,328	1,641	601	188,448	-8,650	0	0	188,448	189,868	1,420	137,005	170,083	33,078	406,566	129,057	129,057	0	129,057	129,057	0	4,844	2,505	-2,339					
DEVONSHIRE JR ACADEMY	1,057,042	1,108,107	1,108,107	1,108,107	51,065	82,588	7,331	21,785	38,940	6,045	804	74,708	-7,882	1,674	840	-694	194,202	213,310	19,108	11,878	20,033	8,354	306,888	129,057	129,057	0	129,057	129,057	0	4,944	2,505	-2,439				
GALTON VALLEY JR & INF	1,237,201	1,234,233	1,234,233	1,234,233	-2,967	127,560	362	55,880	58,394	12,405	1,239	128,280	710	0	855	855	225,789	225,703	-87	26,584	44,578	17,993	399,415	129,057	129,057	0	129,057	129,057	0	17,901	17,789	-112				
GALTON VALLEY PRIMARY	1,288,270	1,336,335	1,336,335	1,336,335	48,065	174,931	3,588	150,808	12,454	2,193	5,423	174,666	-465	865	0	-865	225,726	224,950	-776	110,194	125,808	15,614	525,223	129,057	129,057	0	129,057	129,057	0	77,855	77,168	-687				
GEORGE BETTS PRIMARY ACADEMY	1,180,163	1,234,233	1,234,233	1,234,233	54,070	143,940	6,684	13,901	92,769	26,933	618	140,913	-3,026	2,528	0	-2,528	246,532	241,090	-5,441	89,807	91,346	1,539	473,390	129,057	129,057	0	129,057	129,057	0	3,782	3,372	-410				
GILBEYFIELD JR & INF	1,201,184	1,213,212	1,213,212	1,213,212	12,028	192,324	1,072	20,240	89,562	60,156	612	21,252	8,086	966	839	28	221,865	224,562	2,697	12,901	18,823	5,922	445,658	129,057	129,057	0	129,057	129,057	0	62,080	61,634	-446				
GRACE MARY JR & INF	672,663	678,678	678,678	678,678	6,015	72,562	277	7,139	3,436	68,614	594	80,509	7,497	0	823	823	109,092	110,190	1,097	9,381	10,310	928	201,382	129,057	129,057	0	129,057	129,057	0	15,632	16,036	405				
GREAT BRIDGE JR & INF	1,312,294	1,309,308	1,309,308	1,309,308	-2,986	92,885	491	43,364	19,378	34,459	548	103,011	10,217	881	819	-62	238,103	273,397	35,294	53,850	67,239	13,389	444,527	129,057	129,057	0	129,057	129,057	0	60,006	59,630	-376				
GROVE VALE JR & INF	1,264,246	1,255,254	1,255,254	1,255,254	-8,992	30,859	1,655	12,046	5,606	9,537	0	28,845	-2,014	841	841	0	164,128	172,223	8,095	37,911	25,754	-12,157	227,664	129,057	129,057	0	129,057	129,057	0	23,196	23,050	-146				
GROVE VILLAGE PRIMARY	1,249,211	1,252,251	1,252,251	1,252,251	3,040	169,419	4,339	20,336	50,759	17,561	1,236	175,641	6,142	8,552	5,070	-3,482	235,973	235,973	0	68,213	71,149	2,937	487,753	129,057	129,057	0	129,057	129,057	0	44,122	44,963	841				
HILL GREEN JR & INF	1,225,208	1,255,254	1,255,254	1,255,254	30,046	175,132	2,879	17,806	11,722	158,528	616	188,330	14,216	8,617	230,244	228,750	27,581	11,494	-1,019	-1,019	-1,019	451,681	129,057	129,057	0	129,057	129,057	0	12,984	13,065	81					
HAMSTEAD INF	471,465	465,465	465,465	465,465	-6,000	32,551	1,728	14,353	6,167	0	28,886	-6,665	0	6,621	0	71,321	63,292	-7,990	44,274	33,401	-10,873	125,559	129,057	129,057	0	129,057	129,057	0	12,102	12,026	-76					
HAMSTEAD JUNIOR	711,702	714,714	714,714	714,714	3,012	55,277	3,803	22,635	12,195	5,594	615	44,841	-10,436	871	867	-4	73,267	88,403	15,136	6,768	4,230	-2,538	135,341	129,057	129,057	0	129,057	129,057	0	12,102	12,026	-76				
HARGATE JR & INF	1,036,618	1,036,618	1,036,618	1,036,618	0	110,808	11,403	8,792	7,137	54,296	385	125,814	-9,268	904	910	6	159,603	165,163	5,560	70,907	76,350	5,443	325,237	129,057	129,057	0	129,057	129,057	0	76,809	38,580	-38,229				
HARVILLS HAWTHORN PR	1,258,240	1,306,305	1,306,305	1,306,305	48,065	122,520	3,381	11,117	91,274																											

TABLE C: 2017-18 SCHOOL BUDGETS - FACTORS

SCHOOLS	BASIC ENTITLEMENT				IDACI								LOOKED AFTER CHILDREN			LOW ATTAINMENT			EAL			TOTAL AEN	LUMP SUM			SPLIT SITE			RATES			PFI								
	2016/17	AWPU (Primary/KS3)	AWPU (KS4)	2017/18	DIFFERENCE	2016/17	BAND 2	BAND 3	BAND 4	BAND 5	BAND 6	2017/18	DIFFERENCE	2016/17	2017/18	DIFFERENCE	2016/17	2017/18	DIFFERENCE	2016/17	2017/18		DIFFERENCE	2016/17	2017/18	DIFFERENCE	2016/17	2017/18	DIFFERENCE	2016/17	2017/18	DIFFERENCE	2016/17	2017/18	DIFFERENCE					
ST MATTHEWS JR & INF	636,628	639,639		639,639	3,011	100,064	215	28,655	28,470	1,879	48,576	107,594	7,530	4,327	4,285	-41	112,408	118,918	6,510	31,534	31,868	334	282,656	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
ST PAULS C OF E ACADEMY	624,616	627,627		627,627	-2,995	86,249	2,358	9,200	41,998	13,925	15,912	83,393	3,144	0	853	853	73,580	71,214	-2,366	10,857	9,878	-979	165,338	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
ST PHILIPS CATHOLIC PRIMARY SCHOOL	1,688,982	2,027,925		2,027,925	338,943	266,195	2,150	35,525	77,548	82,661	101,280	299,284	33,060	0	2,725	2,725	359,490	365,662	6,172	48,840	43,536	-5,304	711,209	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SUMNERHILL PRIMARY	1,688,594	1,705,704		1,705,704	17,110	208,625	7,457	11,079	24,374	178,988	814	223,512	14,587	1,846	958	-888	292,993	265,291	-27,702	27,452	24,821	-2,631	514,521	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TAMESIDE PRIMARY	1,036,021	1,078,077		1,078,077	42,056	105,187	10,911	23,259	20,980	33,233	0	88,383	-16,004	3,639	2,674	-965	157,929	161,399	3,470	22,452	23,285	833	275,740	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TEMPLE MEADOW JR & INF	609,601	618,618		618,618	9,017	47,089	9,289	5,980	2,530	6,127	0	23,926	-23,163	2,721	949	-1,772	108,859	99,978	-8,881	6,949	5,841	-1,108	126,694	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TIPTON GREEN JUNIOR	1,078,083	1,066,965		1,066,965	-11,118	111,969	8,360	53,360	28,642	6,684	1,224	86,470	-15,456	854	4,165	3,352	167,307	165,560	-1,747	5,364	5,076	-288	283,592	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TIVDALE COMMUNITY	1,248,238	1,252,251		1,252,251	4,013	82,965	298	81,880	5,866	7,798	0	95,550	2,665	837	943	6	154,618	179,886	25,268	58,023	66,023	8,000	342,282	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
TIVIDALE HALL JR & INF	1,234,217	1,243,242		1,243,242	9,025	56,857	1,929	13,800	1,012	46,231	0	62,972	6,115	0	0	0	150,105	158,759	8,654	13,829	15,830	2,001	237,561	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
UPLANDS PRIMARY	2,288,256	2,456,454		2,456,454	168,198	286,276	12,807	168,552	68,150	34,200	6,667	290,375	4,098	871	0	-871	351,626	406,285	54,659	114,167	117,937	3,770	814,597	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
SILVERTREES	785,794	813,813		813,813	28,019	50,147	6,167	44,786	21,331	7,268	614	80,188	-8,962	855	1,723	868	167,004	179,043	12,039	84,552	70,833	-13,719	351,895	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
VICTORIA PARK PRIMARY ACADEMY	1,336,317	1,462,481		1,462,481	126,164	203,131	2,215	79,120	60,214	33,429	50,184	225,153	25,922	2,662	0	-2,662	245,634	296,118	50,484	89,971	96,514	6,543	5,961	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
WARLEY INFANTS	540,533	531,531		531,531	-9,002	27,634	2,001	3,220	10,120	5,570	0	20,911	-6,723	1,679	1,670	-10	117,600	80,375	-37,225	11,421	18,229	6,808	121,185	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
WEDNESBURY OAK ACADEMY	1,189,172	1,183,182		1,183,182	-5,990	160,904	2,605	27,955	20,500	80,111	33,473	164,644	3,740	1,737	1,894	-44	161,313	158,030	-3,283	5,952	10,978	4,995	335,345	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0		
WHITECREST JR & INF	638,628	639,639		639,639	1,011	2,833	71	1,380	2,530	0	0	3,981	1,149	3,396	4,245	849	57,077	64,162	7,085	8,669	8,862	-193	81,251	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
WOOD GREEN JUNIOR	699,690	720,720		720,720	21,030	66,722	4,287	50,600	3,036	5,013	0	62,386	-3,766	853	2,624	1,771	72,722	85,739	13,016	0	0	0	151,298	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
YEW TREE JR & INF	1,567,545	1,645,644		1,645,644	78,099	159,729	8,160	63,596	66,407	17,857	3,679	159,690	17,857	8,724	8,845	121	251,187	269,152	17,965	21,270	18,220	-3,050	455,616	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
PRIMARY TOTAL	93,428,092	96,597,501		96,597,501	3,169,409	9,127,582	368,953	2,638,077	2,244,049	3,293,004	641,377	9,185,460	57,878	154,203	139,194	-14,809	15,058,313	15,878,526	820,213	3,445,830	3,632,323	186,492	26,835,503	12,131,358	12,131,358	0	0	0	0	0	129,057	129,057	1,886,612	1,962,407	75,795	675,900	702,893	26,993		
THE ACE ACADEMY	5,557,873	3,557,887		2,161,869	5,719,856	161,983	696,399	46,649	193,430	160,012	207,399	135,864	743,354	46,955	10,289	8,670	-1,620	610,814	639,915	29,101	30,698	36,810	6,112	1,428,749	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0
BRISTNALL HALL ACADEMY	8,834,176	2,254,943		1,586,468	3,841,442	7,268	418,715	58,415	175,914	89,292	92,674	422,073	3,358	12,652	9,841	-2,811	560,334	534,378	-25,956	49,017	50,423	1,406	1,016,715	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
GEORGE SALTER ACADEMY	4,197,894	2,890,701		1,628,805	4,319,507	161,612	529,044	74,523	109,603	55,136	321,008	398,486	6,228	566,920	37,876	3,477	3,492	15	388,926	398,486	556	11,560	13,497	1,937	984,849	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0
HOLLY LODGE HIGH	3,499,015	3,456,451		2,208,406	5,894,857	165,842	695,890	77,664	293,690	193,030	90,655	99,874	714,704	48,014	3,817	2,576	-1,241	753,576	721,940	-31,636	170,181	182,571	12,390	1,601,794	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0
OLDBURY ACADEMY (OCCS)	6,259,964	3,824,519		2,458,015	6,282,534	22,570	581,225	53,274	211,567	156,658	172,239	25,904	619,843	38,618	7,565	8,433	868	671,119	652,729	-18,391	9,816	60,164	50,348	1,341,168	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0
ORMISTON ACADEMY	3,712,256	2,551,090		1,413,041	3,964,131	251,875	311,747	7,915	119,107	25,036	186,206	11,581	349,845	38,098	934	391,568	402,782	11,196	31,938	36,810	4,872	793,033	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
ORMISTON FORGE ACADEMY (HFIELD)	4,081,199	2,999,540		1,489,193	4,488,733	427,534	442,790	139,869	86,295	89,717	162,513	36,395	4,496	5,639	1,134	446,510	487,796	40,886	33,163	28,221	-4,942	1,000,841	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
PERRYFIELDS HIGH	4,990,314	2,348,772		1,980,411	4,837,183	-33,131	303,581	-38,627	94,877	144,846	31,527	12,453	322,550	17,949	5,060	9,000	-40	422,357	404,990	-17,367	8,300	11,455	3,155	743,976	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	
PHOENIX COLLEGIATE HIGH	5,238,358	3,926,055		1,806,493	5,732,548	494,189	590,470	112,164	86,710	55,050	405,114	8,400	3,603	3,603	3,603	0	816,122	82,160	-73,962	131,540	145,538	13,998	1,831,742	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	0	
Q3 ACADEMY (DARTMOUTH)	3,838,380	2,424,170		1,531,500	3,955,670	117,200	190,792	28,875	90,906	61,788	19,410	0	200,979	10,186	6,049	4,362	-1,687	267,421	308,838	14,117	1,235	0	-1,235	512,179	129,057	129,057	0	0	0	0	0	0	0	0	0	0	0	0	0	
Q3 Langley Academy	367,862	1,																																						

<b>TABLE D - ILLUSTRATIVE DEPRIVATION PUPIL PREMIUM ALLOCATIONS 2017/18 - (Based on Jan 16</b>		
SCHOOLS	No of Pupils	ILLUSTRATIVE DEPRIVATION PUPIL PREMIUM 2017-18 (£)
	<b>Primary £1,320</b>	
ABBEY INFANT	40	56,600
ABBEY JUNIOR	95	129,200
ALBERT PRITCHARD INF	44	59,980
ALL SAINTS JR & INF	74	97,680
ANNIE LENNARD INF	62	83,740
BEARWOOD JR & INF	157	207,240
BLACKHEATH JR & INF	189	251,680
BLEAKHOUSE JUNIOR	68	90,060
BRANDHALL JR & INF	181	238,920
BRICKHOUSE JR & INF	99	130,680
BURNT TREE JR & INF	125	165,000
CAPE JR & INF	300	396,000
CAUSEWAY GREEN JR & INF	201	265,320
CHRIST CHURCH JR & INF	118	155,760
CORNGREAVES PRIMARY	67	88,440
CROCKETTS LANE PRIMARY	124	163,680
DEVONSHIRE INF ACADEMY	50	66,000
DEVONSHIRE JR ACADEMY	124	163,680
EATON VALLEY JR & INF	131	172,920
FERNDALE JR & INF	70	100,000
GALTON VALLEY PRIMARY	149	196,680
GEORGE BETTS PRIMARY ACADEMY	191	252,120
GLEBEFIELDS JR & INF	218	287,760
GRACE MARY JR & INF	87	114,840
GREAT BRIDGE JR & INF	134	177,780
GROVE VALE JR & INF	66	89,320
GUNS VILLAGE PRIMARY	147	197,840
HALL GREEN JR & INF	225	298,900
HAMSTEAD INF	56	73,920
HAMSTEAD JUNIOR	81	106,920
HARGATE JR & INF	131	172,920
HARVILLS HAWTHORN PR	152	201,240
HATELEY HEATH PRIM	166	228,620
HIGHFIELDS JR & INF	96	130,520
HOLY NAME RC JR & INF	13	20,960
HOLY TRINITY JR & INF	137	180,840
HOLYHEAD JR & INF	80	109,700
JOSEPH TURNER JR & INF	160	211,200
JUBILEE PARK ACADEMY	122	163,540
KING GEORGE V PRIMARY	78	103,260
LANGLEY JR & INF	158	208,560
LIGHTWOODS JR & INF	15	29,300
LODGE JR & INF	124	163,680
LYNG JUNIOR & INF	156	205,920
MESTY CROFT ACADEMY	101	140,920
MOAT FARM INF	96	126,720
MOAT FARM JUNIOR	174	235,980
MOORLANDS JR & INF	78	112,460
NEWTOWN JR & INF	94	124,080
OAKHAM JR & INF	91	122,020
OCKER HILL INFANTS	44	62,180
OCKER HILL ACADEMY	84	110,880
OLD HILL JR & INF	98	129,360
OLD PARK JR & INF	130	177,300
PARK HILL JR & INF	44	58,080
PENNYHILL PRIMARY	212	283,640
PERRYFIELDS JR & INF	64	85,380
PRIORY PRIMARY	103	138,160
REDDAL HILL JR & INF	99	130,680
ROOD END JR & INF	163	215,160
ROUNDS GREEN JR & INF	181	239,220
ROWLEY HALL JR & INF	205	290,200
RYDERS GREEN JR & INF	173	232,160
SACRED HEART JR & INF	54	71,280
SHIRELAND HALL PRIMARY ACADEMY	234	308,220
SPRINGFIELD PRIMARY	129	170,280
ST FRANCIS XAVIER SCHOOL	49	66,580
ST GREGORY'S RC PRIMARY	33	43,560
OUR LADY AND ST HUBERTS	34	54,380
ST JAMES CE PRIMARY	200	266,500
ST JOHN BOSCO JR & INF	53	69,960
ST JOHN'S C OF E ACADEMY	86	113,520
ST MARGARETS JR & INF	20	28,300

<b>TABLE D - ILLUSTRATIVE DEPRIVATION PUPIL PREMIUM ALLOCATIONS 2017/18 - (Based on Jan 16)</b>		
	No of Pupils	ILLUSTRATIVE DEPRIVATION PUPIL PREMIUM 2017-18 (£)
<b>SCHOOLS</b>		
ST MARTINS JR & INF	51	67,320
ST MARY MAG JR & INF	56	75,820
ST MARY'S JR & INF	58	76,560
ST MATTHEWS JR & INF	87	114,840
ST PAULS C OF E ACADEMY	66	91,520
ST PHILIPS CATHOLIC PRIMARY SCHOOL	109	144,180
SUMMERHILL PRIMARY	287	378,840
TAMESIDE PRIMARY	296	391,320
TEMPLE MEADOW JR & INF	149	196,680
TIMBERTREE JR & INF	81	106,920
TIPTON GREEN JUNIOR	141	188,020
TIVIDALE COMMUNITY	108	143,160
TIVIDALE HALL JR & INF	89	121,280
UPLANDS PRIMARY	367	490,140
SILVERTREES	81	106,920
VICTORIA PARK PRIMARY ACADEMY	189	249,480
WARLEY INFANTS	39	53,680
WEDNESBURY OAK ACADEMY	186	246,120
WHITECREST JR & INF	19	25,380
WOOD GREEN JUNIOR	87	116,740
YEW TREE JR & INF	219	306,180
<b>PRIMARY TOTAL</b>	<b>11,152</b>	<b>£14,907,180</b>
	<b>Secondary £935</b>	
THE ACE ACADEMY	665	622,675
BRISTNALL HALL ACADEMY	418	396,830
GEORGE SALTER ACADEMY	411	384,285
HEALTH FUTURES UTC	84	78,540
HOLLY LODGE HIGH	611	571,285
OLDBURY ACADEMY (OCOS)	590	576,650
ORMISTON ACADEMY	369	345,015
ORMISTON FORGE ACADEMY (HFIELD)	404	378,040
PERRYFIELDS HIGH	334	317,990
PHOENIX COLLEGIATE HIGH	618	580,030
Q3 ACADEMY (DARTMOUTH)	225	217,275
RSA ACADEMY (WILLINGSWTH)	359	336,265
SANDWELL ACADEMY	217	212,395
SHIRELAND COLLEGIATE ACADEMY	534	501,190
ST MICHAELS CE HIGH	433	412,755
STUART BATHURST	321	300,435
WODENBOROUGH ORMISTON ACADEMY	450	421,350
WOOD GREEN ACADEMY	578	544,530
<b>SECONDARY TOTAL</b>	<b>7,621</b>	<b>£7,197,535</b>
<b>SPECIAL SCHOOLS</b>		
MEADOWS	45	43,975
ORCHARD	59	89,280
WESTMINSTER	83	88,310
SHENSTONE	52	61,165
<b>SPECIAL SCHOOLS TOTAL</b>	<b>239</b>	<b>£282,730</b>
<b>PRUS</b>		
PRIMARY PRU	7	9,240
SECONDARY PRU	102	95,370
HOSPITAL PRU	2	1,870
<b>PRUS TOTAL</b>	<b>111</b>	<b>£106,480.00</b>
<b>GRAND TOTAL</b>	<b>19,123</b>	<b>£22,493,925</b>

TABLE E - EARLY YEARS SCHOOL FUNDING 2017-18

Basic Hourly Rate	
Maintained	£3.84
Private/Voluntary	£3.84
Childminders	£3.84

Deprivation	
10.00	£0.00
30.00	£0.05
70.00	£0.10
90.00	£0.20
100.00	£0.25

	May-16	Oct-16	Jan-17 Provisional Census Data as at 17th Feb 2017	Average	Funded Hours per Year	Funding - Basic	£0.25	Flexibility (Y/N)	Funding - Flexibility	Pupils in lowest SOA (IMD)	Funding - Deprivation (IMD)	Total - Funding
ABBAY INFANT	1,005	570.0	690	755	28,690	£110,170		0	8%	£0.00		£110,170
ALBERT PRITCHARD INF	1,185	810.0	960	985	37,430	£143,731		0	13%	£0.00		£143,731
ALL SAINTS JR & INF	570	645.0	675	630	23,940	£91,930		0	40%	£0.00		£91,930
ANNIE LENNARD INF	390	585.0	570	515	19,570	£75,149		0	26%	£0.00		£75,149
BEARWOOD JR & INF	1,170	990.0	1,125	1,095	41,610	£159,782		0	23%	£0.00		£159,782
BLACKHEATH JR & INF	870	720.0	795	795	30,210	£116,006		0	52%	£0.00		£116,006
BRANDHALL JR & INF	1,371	909.0	1,166	1,149	43,647	£167,604		0	8%	£0.00		£167,604
GALTON VALLEY PRIMARY	1,455	855.0	990	1,100	41,800	£160,512		0	84%	£0.00		£160,512
BRICKHOUSE JR & INF	300	270.0	360	310	11,780	£45,235		0	50%	£0.00		£45,235
BURNT TREE JR & INF	660	465.0	555	560	21,280	£81,715		0	3%	£0.00		£81,715
CAPE JR & INF	1,035	765.0	960	920	34,960	£134,246		0	59%	£0.00		£134,246
CAUSEWAY GREEN JR & INF	810	750.0	870	810	30,780	£118,195		0	22%	£0.00		£118,195
CHRIST CHURCH JR & INF	1,005	1,050.0	1,065	1,040	39,520	£151,757		0	57%	£0.00		£151,757
CROCKETTS LANE PRIMARY	975	840.0	1,020	945	35,910	£137,894		0	68%	£0.00		£137,894
EATON VALLEY PRIMARY	855	600.0	795	750	28,500	£109,440		0	55%	£0.00		£109,440
DEVONSHIRE INF	1,350	1,350.0	1,335	1,345	51,110	£196,262		0	34%	£0.00		£196,262
FERNDALE JR & INF	1,005	1,050.0	1,125	1,060	40,280	£154,675		0	4%	£0.00		£154,675
GEORGE BETTS JR & INF	900	705.0	810	805	30,590	£117,466		0	66%	£0.00		£117,466
GLEBEFIELDS JR & INF	900	690.0	900	830	31,540	£121,114		0	80%	£0.00		£121,114
GRACE MARY JR & INF	795	465.0	660	640	24,320	£93,389		0	68%	£0.00		£93,389
GREAT BRIDGE JR & INF	765	735.0	780	760	28,880	£110,899		0	14%	£0.00		£110,899
GUNS VILLAGE PRIMARY	1,065	810.0	945	940	35,720	£137,165		0	80%	£0.00		£137,165
HALL GREEN JR & INF	720	600.0	630	650	24,700	£94,848		0	75%	£0.00		£94,848
HAMSTEAD INF	960	645.0	720	775	29,450	£113,088		0	7%	£0.00		£113,088
HARGATE JR & INF	1,050	780.0	945	925	35,150	£134,976		0	50%	£0.00		£134,976
HARVILLS HAWTHORN PR	735	720.0	765	740	28,120	£107,981		0	71%	£0.00		£107,981
HATELEY HEATH PRIM	885	585.0	825	765	29,070	£111,629		0	26%	£0.00		£111,629
HIGHFIELDS JR & INF	885	765.0	750	800	30,400	£116,736		0	35%	£0.00		£116,736
PENNYHILL PRIMARY	1,155	900.0	960	1,005	38,190	£146,650		0	58%	£0.00		£146,650
HOLY NAME RC JR & INF	570	285.0	390	415	15,770	£60,557		0	0%	£0.00		£60,557
HOLY TRINITY JR & INF	960	720.0	750	810	30,780	£118,195		0	85%	£0.00		£118,195
HOLYHEAD JR & INF	525	510.0	570	535	20,330	£78,067		0	56%	£0.00		£78,067
JOSEPH TURNER JR & INF	870	570.0	780	740	28,120	£107,981		0	63%	£0.00		£107,981
JUBILEE PARK JR & INF	615	390.0	480	495	18,810	£72,230		0	85%	£0.00		£72,230
KING GEORGE V PRIMARY	525	270.0	420	405	15,390	£59,098		0	78%	£0.00		£59,098
LANGLEY JR & INF	645	705.0	885	745	28,310	£108,710		0	34%	£0.00		£108,710
SUMMERHILL PRIMARY	1,515	1,095.0	1,365	1,325	50,350	£193,344		0	63%	£0.00		£193,344
LODGE JR & INF	720	540.0	705	655	24,890	£95,578		0	39%	£0.00		£95,578
LYNG JUNIOR & INF	1,155	690.0	810	885	33,630	£129,139		0	59%	£0.00		£129,139
MESTY CROFT JR & INF	1,110	495.0	645	750	28,500	£109,440		0	36%	£0.00		£109,440
MOAT FARM INF	1,020	585.0	585	730	27,740	£106,522		0	38%	£0.00		£106,522
NEWTOWN JR & INF	675	390.0	570	545	20,710	£79,526		0	92%	£0.00		£79,526
OAKHAM JR & INF	840	825.0	900	855	32,490	£124,762		0	38%	£0.00		£124,762
OCKER HILL INFANTS	1,110	1,020.0	1,140	1,090	41,420	£159,053		0	49%	£0.00		£159,053
OLD HILL JR & INF	780	345.0	525	550	20,900	£80,256		0	48%	£0.00		£80,256
OLD PARK JR & INF	1,170	1,140.0	1,170	1,160	44,080	£169,267		0	36%	£0.00		£169,267
PARK HILL JR & INF	840	600.0	870	770	29,260	£112,358		0	20%	£0.00		£112,358
VICTORIA PARK PRIMARY	750	600.0	750	700	26,600	£102,144		0	83%	£0.00		£102,144



TABLE E - EARLY YEARS SCHOOL FUNDING 2017-18

Basic Hourly Rate	
Maintained	£3.84
Private/Voluntary	£3.84
Childminders	£3.84

Deprivation	
10.00	£0.00
30.00	£0.05
70.00	£0.10
90.00	£0.20
100.00	£0.25

	May-16	Oct-16	Jan-17 Provisional Census Data as at 17th Feb 2017	Average	Funded Hours per Year	Funding - Basic	£0.25	Flexibility (Y/N)	Funding - Flexibility	Pupils in lowest SOA (IMD)	Funding - Deprivation (IMD)	Total - Funding
PRIORY PRIMARY	450	405.0	405	420	15,960	£61,286			0	93%	£0.00	£61,286
REDDAL HILL JR & INF	765	480.0	615	620	23,560	£90,470			0	25%	£0.00	£90,470
ROOD END JR & INF	885	720.0	855	820	31,160	£119,654			0	46%	£0.00	£119,654
ROUNDS GREEN JR & INF	735	480.0	615	610	23,180	£89,011			0	31%	£0.00	£89,011
ROWLEY HALL JR & INF	960	795.0	945	900	34,200	£131,328			0	26%	£0.00	£131,328
RYDERS GREEN JR & INF	810	540.0	720	690	26,220	£100,685			0	89%	£0.00	£100,685
SACRED HEART JR & INF	360	210.0	300	290	11,020	£42,317			0	50%	£0.00	£42,317
SHIRELAND HALL JR & INF	1,125	1,080.0	1,000	1,068	40,597	£155,891			0	61%	£0.00	£155,891
SPRINGFIELD PRIMARY	894	846.0	900	880	33,440	£128,410			0	16%	£0.00	£128,410
ST FRANCIS XAV JR & INF	585	495.0	600	560	21,280	£81,715			0	52%	£0.00	£81,715
ST GREGORY'S JR & INF	495	390.0	375	420	15,960	£61,286			0	15%	£0.00	£61,286
ST JAMES CE PRIMARY	600	450.0	525	525	19,950	£76,608			0	90%	£0.00	£76,608
ST JOHN BOSCO JR & INF	645	630.0	765	680	25,840	£99,226			0	33%	£0.00	£99,226
ST MARGARETS JR & INF	510	315.0	375	400	15,200	£58,368			0	5%	£0.00	£58,368
ST MARTINS JR & INF	780	540.0	600	640	24,320	£93,389			0	28%	£0.00	£93,389
ST MARY MAG JR & INF	432	348.0	378	386	14,668	£56,325			0	29%	£0.00	£56,325
ST MARY'S JR & INF	570	510.0	540	540	20,520	£78,797			0	44%	£0.00	£78,797
ST MATHEWS JR & INF	555	435.0	615	535	20,330	£78,067			0	79%	£0.00	£78,067
ST PAULS JR & INF	645	390.0	375	470	17,860	£68,582			0	58%	£0.00	£68,582
ST PHILIPS JR & INF	675	465.0	540	560	21,280	£81,715			0	77%	£0.00	£81,715
TAMESIDE PRIMARY	1,185	810.0	1,110	1,035	39,330	£151,027			0	74%	£0.00	£151,027
TEMPLE MEADOW JR & INF	1,005	645.0	735	795	30,210	£116,006			0	33%	£0.00	£116,006
TIMBERTREE JR & INF	390	390.0	390	390	14,820	£56,909			0	19%	£0.00	£56,909
TIVIDALE HALL JR & INF	855	600.0	855	770	29,260	£112,358			0	20%	£0.00	£112,358
TIVIDALE COMMUNITY	1,170	960.0	1,155	1,095	41,610	£159,782			0	6%	£0.00	£159,782
UPLANDS PRIMARY	1,665	1,290.0	1,575	1,510	57,380	£220,339	Y	£14,345.00		43%	£0.00	£234,684
VICTORIA INFANTS	1,305	1,065.0	1,320	1,230	46,740	£179,482			0	41%	£0.00	£179,482
WARLEY INFANTS	780	780.0	780	780	29,640	£113,818			0	19%	£0.00	£113,818
WEDNESBURY OAK JR & INF	1,005	630.0	705	780	29,640	£113,818			0	31%	£0.00	£113,818
YEW TREE JR & INF	1,305	825.0	1,215	1,115	42,370	£162,701			0	7%	£0.00	£162,701
<b>Total Maintained</b>	<b>67,362.0</b>	<b>51,918.0</b>	<b>60,939</b>	<b>60,073</b>	<b>2,282,771</b>	<b>£8,765,842</b>			<b>£14,345.00</b>		<b>£0.00</b>	<b>£8,780,187</b>

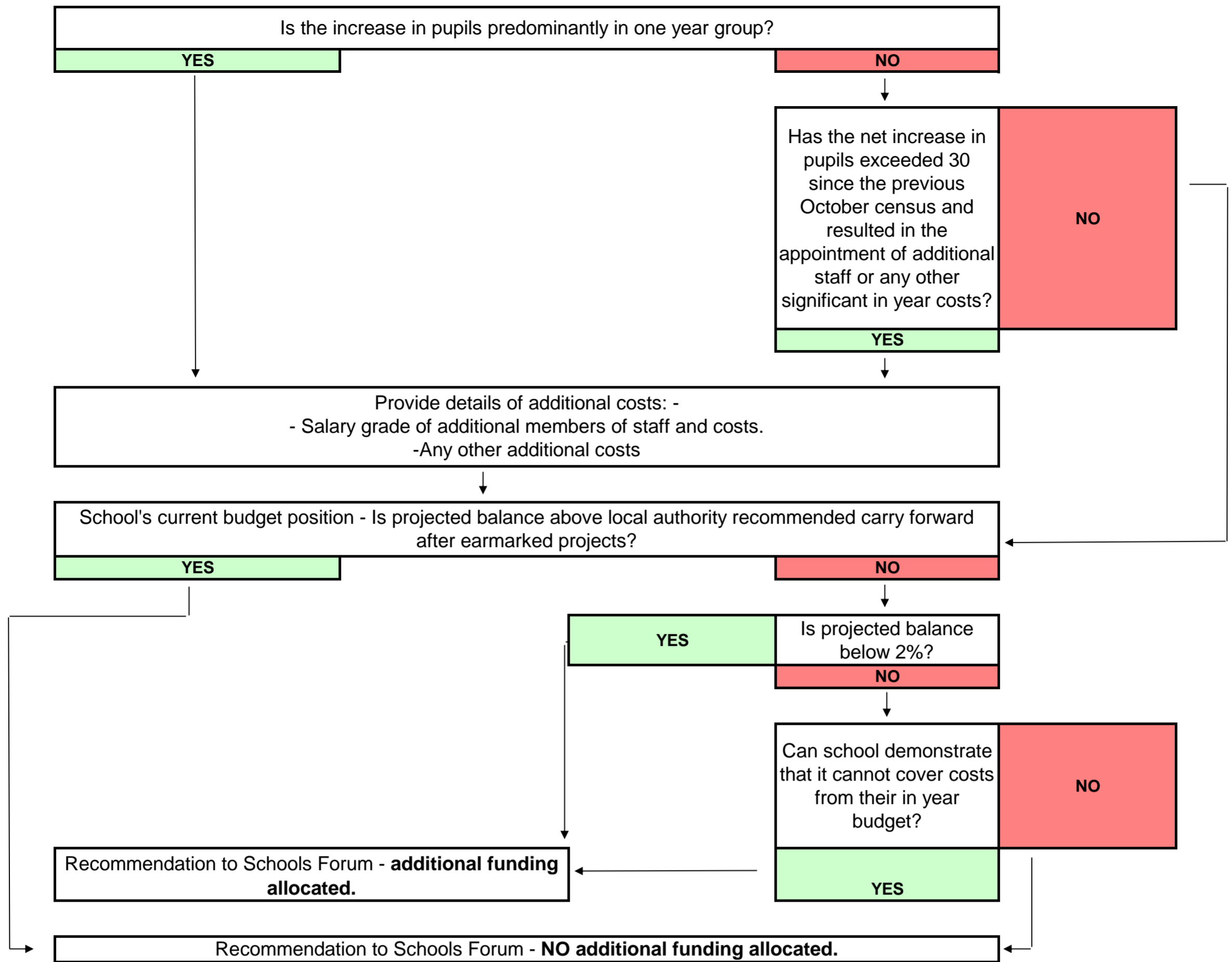
**Table F: DSG De-delegated Budgets 2017-18**

REF	NAME	LEAD OFFICER	2017-18	Primary	Amount per Pupil	Secondary	Amount per Pupil
	<b>De-delegated Budgets (Maintained Schools)</b>		Pupil No	<b>26,792</b>		<b>5,751</b>	
			FSM	<b>6,187</b>		<b>1,289</b>	
	<b>Behaviour Support Services</b>						
1	Behaviour Support Team	Kuldip Berdesha	414,300	352,200	13.15	62,100	10.80
2	Preventing Primary Exclusions Team	Kuldip Berdesha	152,500	152,500	5.69	0	-
	<b>Total Behaviour Support Services</b>		<b>566,800</b>	<b>504,700</b>	<b>18.84</b>	<b>62,100</b>	<b>10.80</b>
	<b>FSM Eligibility</b>						
3	Free School Meals Eligibility	Joy Djukic	59,100	44,300	7.16	14,800	11.48
	<b>Licences/Subscriptions</b>						
4	Health and Safety Licenses and Subscriptions	Andrew Timmins	24,100	19,800	0.74	4,300	0.75
5	EVOLVE Annual Licence Fee	Bob Brooks	6,000	3,000	0.11	3,000	0.52
	<b>Total Licences/Subscriptions</b>		<b>30,100</b>	<b>22,800</b>	<b>0.85</b>	<b>7,300</b>	<b>1.27</b>
	<b>Staff Costs Supply Cover</b>						
6	Union Facilities Time	Bob Brooks	199,000	199,000	7.43		-
	<b>TOTAL DE-DELEGATED - MAINTAINED SCHOOLS</b>		<b>855,000</b>	<b>770,800</b>		<b>84,200</b>	

**Former Education Services Grant - Education Functions 2017-18**

REF	NAME	LEAD OFFICER	2017-18 Budgets	Amount per pupil
	<b>ESG - Education Functions (Maintained Schools)</b>		Pupil No	<b>32,690</b>
7	School Improvement	Andy Timmins	£100,000	£3.06
8	Education Benefits Team	Sue Moore/Joy Djukic	£176,500	£5.40
9	Children's Clothing Support Allowance	Sue Moore/Joy Djukic	£30,000	£0.92
10	Safeguarding and Attendance	Ramsey Richards	£244,000	£7.46
	<b>TOTAL ESG - EDUCATION FUNCTIONS - MAINTAINED SCHOOLS</b>		<b>£550,500</b>	<b>16.84</b>
	<b>Contingency (All Schools including Academies)</b>			
xxx	Pupil Number Growth Contingency		2,269,000	
xxx	Funding for Copyright Licensing		282,000	
	<b>Statutory/Historical</b>			
11	Schools Forum Admin		3,000	
12	Pensions Administration		285,000	
13	Admissions		452,600	
	<b>Total Historical</b>		<b>740,600</b>	
	<b>TOTAL NOT DELEGATED - SCHOOLS BLOCK</b>		<b>4,697,100</b>	

**TABLE G: PUPIL NUMBER GROWTH CONTINGENCY - PROCESS FOR GENERAL PUPIL NUMBER INCREASES**



**School Organisation Contingency Funding Requests Criteria**

**General Guidance**

- 1.1 **LA requested PAN/Bulge Class** - Additional funding will automatically be allocated to schools that are increasing their PANs or has a bulge class at the request of the local authority. The amount of funding allocated will be: -  
The school would receive basic entitlement/AWPU funding until the pupils are counted in the next October census and forms part of the Schools DSG Schools Block funding. This could result in pupils being funded for one academic year, which would cross over two financial years. (Basic per Pupil Entitlement x Additional Pupils x Year 1 7/12ths; Year 2 5/12ths.)
- 1.2 **"Excepted pupils" over PAN** - If a school accepts additional pupils over PAN; the school would receive 50% Basic Entitlement/AWPU until the pupils are counted in the next October census and it forms part of the schools basic funding.
- 1.3 **Mid-Year Admissions** - If a school has a minimum of 30 pupils net increase over the previous October census; the school will receive 50% Basic Entitlement/AWPU until the pupils are counted in the next October census and it forms part of the schools basic funding.
- 1.4 **Application Forms** - The Authority would automatically calculate the funding for all schools meeting the criteria as detailed in 1.1 to 1.3 so there would no longer be a requirement for schools to complete application forms in these instances. It is anticipated that schools meeting the criteria set out in section 1.1 would be paid from September of the relevant financial year. Schools meeting the criteria in section 1.2 and 1.3 would be paid in March.
- 1.5 Any other requests for additional funding must be made in writing to Schools Forum by the Headteacher on behalf of the Governing Body
- 1.6 The deadline for receiving requests for additional funding where there is an increase in one year group is 30<sup>th</sup> October of each year. The deadline for receiving requests for additional funding for mid -year admissions is 28th February of each financial year.
- 1.7 The Head's attendance is required at the appropriate Schools Forum meeting in order that clarity can be achieved and any questions answered. (All member interests must be declared).
- 1.8 Head's must then leave the room for Schools Forum members to discuss the requests. The decision will be notified to them by the next working day.
- 1.9 Forum members must consider the requests for additional funding and advise on any funding adjustments using the following criteria as a guide.
- 1.1 Only one allocation per school will be made from this budget each financial year.
- 1.11 Information on additional pupils will be taken from the official October census only. If this information has not been submitted by the school then no additional funding will be awarded.
- 1.12 No additional funding will be available for general "overall" school increases in pupil numbers. An analysis of year group increases will be required and will have to demonstrate the requirement for additional classes/members of staff.
- 1.13 The template below must be completed and submitted in order to request pupil growth funding.

## PUPIL GROWTH FUNDING TEMPLATE

**SCHOOL**

1 Please detail the change in pupil numbers (since the October census on which your funding was based) across year groups: -

**DATE OF PUPIL COUNT**

YEAR GROUP	CHANGE IN PUPIL NUMBERS
RECEPTION/YEAR 7	
YEAR 1/YEAR 8	
YEAR 2/YEAR 9	
YEAR 3/YEAR 10	
YEAR 4/YEAR 11	
YEAR 5	
YEAR 6	
<b>TOTAL CHANGE</b>	

2 Please detail additional costs that need to be incurred as a result of the increase in pupil numbers e.g. new staff or reallocation of staff. Please provide grade and salary costs of any staff.

3 Please provide details of the last year outturn and the latest 3 year projections for the school.

	Last Outurn (£000)	Current Year (£000)	Year 2 (£000)	Year 3 (£000)
LA Funding/GAG				
Other Income				
<b>TOTAL FUNDING</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
Staffing Costs				
Premises Costs				
Transport Costs				
Admin Supplies				
ICT				
Learning Resources				
<b>TOTAL EXPENDITURE</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
B/fwd Balance			0	0
<b>CUMULATIVE BALANCE</b>	<b>0</b>	<b>0</b>	<b>0</b>	<b>0</b>
<b>Balance as % of Funding</b>				

4 Balances carried forward for the last 3 years

<b>Balance Carried forward</b>			
<b>Balance as % of Funding</b>			

5 For the current financial year please provide details of items earmarked from your projected balance and the remaining balance following this.

<b>Projected Balance – Current Year</b>	
<b>Earmarked amounts: -</b>	
<b>Remaining Balance</b>	
<b>%</b>	

Following this, if your projected balance is above the local authority recommended limit (8% for Primary and 5% for Secondary) **no funding will be allocated**. If your projected balance is above 2% please explain why these additional costs cannot be covered by your existing budget.

5 Are you requesting funding for additional language and deprivation needs as part of this? Please see Table H for criteria.

<b>Yes</b>		<b>No</b>	
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**VERSION DATE: V3: Agreed at School Forum 23rd January 2017**

## TABLE H - ADDITIONAL NEEDS FUNDING CRITERIA

- Funding will only be allocated to schools that have admitted a minimum of 5 pupils with additional needs.
- Funding will only be allocated to schools that it has been agreed meet the criteria for the existing pupil growth contingency or are classed as a local authority led expansion.
- Schools will need to highlight the need for 'additional needs' funding as part of their request for funding for general pupil growth. Schools that are LA led expansions should contact the Schools Strategic Finance Unit to request to be considered for additional needs funding.
- Information from the latest census will be used to verify whether any of the additional pupils have additional needs.
- If a pupil is logged as having English as an Additional Language the following per pupil allocations will apply (in line with the current funding formula): -

Primary	Secondary
£846	£1,227

- The pupils postcode will be matched to the relevant IDACI band and the following allocations applied if applicable (in

IDACI Band	Primary	Secondary
IDACI Band 0.3 – 0.4	£460	£667
IDACI Band 0.4 – 0.5	£506	£734
IDACI Band 0.5 – 0.6	£557	£807
IDACI Band 0.6 – 1.0	£612	£888

- No further funding allocations will be made once the £1m budget available has been used.
- If you are a school that has been expanded at the request of the local authority and have therefore been automatically allocated pupil growth funding please contact the Schools Strategic Finance Unit to request to be considered for additional needs funding.

**Schools Forum**

**13th March 2017**

**PUPIL NUMBER GROWTH FUNDING REQUEST**

**This report is for decision.**

**1. Recommendations:**

That Schools Forum members:

- 1.1 Consider the applications for Pupil number growth funding and make a decision on the allocation of funding to schools listed.

**2. Purpose**

- 2.1 The provision of information to allow Forum members to make a decision on the allocation of additional funding to schools experiencing significant pupil growth.

**3. Links to School Improvement Priorities**

- 3.1 The requests are linked to school improvement priorities through the need to provide education funding for young people entering our school system where a school does not have sufficient funding in reserve to accommodate pupil increases. The funding will ensure there is sufficient resource in each school to meet the needs of these pupils.

**4. Report Details**

- 4.1 The budget for Pupil Number Growth Funding for 2016/17 was set at £1.950m and expenditure to date is £2.100m which is an over spend of £0.150m.
- 4.2 The authority has received applications for pupil number growth funding from 4 secondary schools.

4.3 The increase in pupil numbers has been confirmed via the Oct 2015 and Oct 2016 census. Pupil tracking data has also been reviewed to help gain a better overview of changes to pupil numbers over an academic/financial year.

4.4 The details for each school is set out below:

**Phoenix Collegiate School**

4.5 The school has completed the template (Appendix 1) as set out in the contingency requests criteria. A summary of which is as follows:

<b>Description</b>	<b>Numbers/£</b>
Change in Pupil Numbers (%)	109 (8.74%)
Additional Costs	£0.420m
Year-end Balance (%)	£0.188m (2.0%)
Current Year Projection	£0.007m (0.07%)
Additional funding if approved	£267,304

4.6 The school, if the application is approved, would be entitled to £267,304 based on 109 pupils having secondary AWPU rate of £4,204 for the period; September 2016 to March 2017.

**George Salter Academy**

4.7 The school has completed the template (Appendix 2) as set out in the contingency requests criteria. A summary of which is as follows:

<b>Description</b>	<b>Numbers/£</b>
Change in Pupil Numbers (%)	32 (3.2%)
Additional Costs	£14,204
Year-end Balance (%)	£0.086m (1.0%)
Current Year Projection	£0.193m (2.5%)



Additional funding if approved	£78,474
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- 4.8 The school, if the application is approved, would be entitled to £78,474 based on 32 pupils having secondary AWPU rate of £4,204 for the period; September 2016 to March 2017.

### **Holly Lodge School**

- 4.9 The school has completed the template (Appendix 3) as set out in the contingency requests criteria. A summary of which is as follows:

<b>Description</b>	<b>Numbers/£</b>
Change in Pupil Numbers (%)	31
Additional Costs	£74,009
Year-end Balance (%)	£0.899m (10.2%)
Current Year Projection	£0.175m
Additional funding if approved	£76,022

- 4.10 The school, if the application is approved, would be entitled to £76,022 based on pupils having secondary AWPU rate of £4,204 for the period; September 2016 to March 2017.

### **Ormiston Forge Academy**

- 4.11 The school has completed the template (Appendix 4) as set out in the contingency requests criteria. A summary of which is as follows:

<b>Description</b>	<b>Numbers/£</b>
Change in Pupil Numbers (%)	13 (1.2%)
Additional Costs	£157,524
Year-end Balance (%)	-£0.578m
Current Year Projection	-£0.303m

Additional funding if approved	£31,880
--------------------------------	---------

- 4.12 The school, if the application is approved, would be entitled to £31,880 based on 13 pupils having secondary AWPU rate of £4,204 for the period; September 2016 to March 2017.

### **Supplementary Information**

- 4.13 The School's funding request indicated that they also wish to apply for "Pupil Number Growth – Additional Needs" funding. The January 2017 census data to verify pupils with additional needs has not yet been finalised with the Department for Education. It is therefore planned to bring a report to the June 2017 meeting to identify and approve additional needs funding.

Rosemarie Kerr, Principal Accountant – Schools

Date: 07/03/2017

Contact Officer: Rosemarie Kerr

Tel No: 0121 569 8318

ILO - UNCLASSIFIED

<b>Pupil Number Growth Applications Summary</b>				
<b>School</b>	<b>Phoenix</b>	<b>Ormiston Forge</b>	<b>Holly Lodge</b>	<b>George Salter</b>
October 2016 Census	1,355	1,061	1,339	1,021
October 2015 Census	1,246	966	1,308	989
GAG Funding – Sept 2016	-	1,048	-	989
Change in pupil numbers	109	13	31	32
% Change in pupils	8.74%	1.2%	2.3%	3.2%
Criteria 4% net increase in pupils	Yes	No	No	No
Is increase predominately in one year group	Yes	No	Yes	Yes
Balances for last 3 Years:				
Year 1 (most recent year)	£188k (2.0%)	(£578k)	£899k (10.2%)	£86k
Year 2	£423k (4.7%)	(£383k)	£698k (8.4%)	£345k
Year 3	£1,091k (10.5%)	(£246k)	£536k (6.6%)	£858k
Criteria – Above LA recommended carry forward	No	No	Yes	No
Criteria – Below 2% Balance	No	Yes	No	Yes
Calculated funding	£267,304	£31,880	£76,022	£78,474

[ILO: UNCLASSIFIED]

**TABLE G: PUPIL NUMBER GROWTH CONTINGENCY -  
PROCESS FOR GENERAL PUPIL NUMBER INCREASES**

Agenda Item 5

Appendix 1

Is the increase in pupils predominantly in one year group?

YES NO

Has the net increase in pupils exceeded 4% of previous October census and resulted in the appointment of additional staff or any other significant in year costs?

NO

YES

Provide details of additional costs: -  
- Salary grade of additional members of staff and costs.  
-Any other additional costs

School's current budget position - Is projected balance above local authority recommended carry forward after earmarked projects?

YES NO

YES NO

Is projected balance below 2%?

Can school demonstrate that it cannot cover costs from their in year budget?

NO

YES

Recommendation to Schools Forum - **additional funding allocated.**

Recommendation to Schools Forum - **NO additional funding allocated.**

**School Organisation Contingency Funding Requests Criteria**

**General Guidance**

- 1.1 Additional funding will automatically be allocated to schools that are increasing their PANs at the request of the local authority. The amount of funding allocated will be: -  
Basic per Pupil Entitlement x Additional Pupils x 7/12
- 1.2 Any other requests for additional funding must be made in writing to Schools Forum by the Headteacher on behalf of the Governing Body and must
- 1.3 The deadline for receiving requests for additional funding where there is an increase in one year group is 30<sup>th</sup> October of each year. The deadline for receiving requests for additional funding for mid -year admissions is 28th February of each financial year.
- 1.4 The Head's attendance is required at the appropriate Schools Forum meeting in order that clarity can be achieved and any questions answered. (All member interests must be declared).
- 1.5 Head's must then leave the room for Schools Forum members to discuss the requests. The decision will be notified to them by the next working day.
- 1.6 Forum members must consider the requests for additional funding and advise on any funding adjustments using the following criteria as a guide.
- 1.7 Only one allocation per school will be made from this budget each financial year.
- 1.8 Information on additional pupils will be taken from the official October census only. If this information has not been submitted by the school then no additional funding will be awarded.
- 1.9 No additional funding will be available for general "overall" school increases in pupil numbers. An analysis of year group increases will be required and will have to demonstrate the requirement for additional classes/members of staff.
- 1.10 The template below must be completed and submitted in order to request pupil growth funding.

**PUPIL GROWTH FUNDING TEMPLATE**

School - PHOENIX COLLEGIATE

# Please detail the change in pupil numbers (since the October census on which your funding was based) across year groups: -

DATE OF PUPIL COUNT	30/09/2016
---------------------	------------

YEAR GROUP	CHANGE IN PUPIL NUMBERS
RECEPTION/YEAR 7	14
YEAR 1/YEAR 8	69
YEAR 2/YEAR 9	74
YEAR 3/YEAR 10	-43
YEAR 4/YEAR 11	-5
YEAR 5	
YEAR 6	
<b>TOTAL CHANGE</b>	<b>109</b>

# Please detail additional costs that need to be incurred as a result of the increase in pupil numbers e.g. new staff or reallocation of staff. Please provide grade and salary costs of any staff.

POST	Grade	Salary Cost
<b>NEW STAFF ALREADY APPOINTED</b>		
An additional 5 new teaching groups across years 8 & 9 to accommodate extra pupils	TMR6 - UPR3	£ 242,888.00
Admin support to maths	Band B	£ 9,832.00
Additional LSAs x 2	Band B + SEN	£ 29,088.00
Science Mentoring		£ 7,500.00
Apprentice Admin to provide additional demands on support functions e.g. reprographics		£ 10,160.00
<b>Please note there would also be substantial resources costs and consumables to find</b>		
<b>REQUIRED FROM SEPT 17</b>		
Head of House (Pastoral restructure) - additional cost on top of teaching	Approx TLR 1b	£ 23,488.00
PSM child protection role + 1 additional PSM re house structure	Band E	£ 61,636.00
Increase in PSM salary from Band D to Band E	Increase to Band E	£ 4,575.00
Attendance Support	Band E	£ 30,818.00
<b>TOTAL</b>		<b>£ 419,985.00</b>

# Please provide details of the last year outturn and the latest 3 year projections for the school.

	Last Outturn (£000)	Current Year (£000)	Year 2 (£000)	Year 3 (£000)
LA Funding/GAG	9,177,573	9,733,271	9,618,031	9,468,648
Other Income	39,213	40,000	19,000	19,000
<b>TOTAL FUNDING</b>	<b>9,216,786</b>	<b>9,773,271</b>	<b>9,637,031</b>	<b>9,487,648</b>
Staffing Costs	7,482,594	7,650,533	7,766,201	7,955,216
Premises Costs	909,796	1,018,998	932,144	936,321
Transport Costs	31,912	32,500	32,500	32,500
Admin Supplies	206,845	264,710	251,710	251,710
ICT	105,651	263,796	276,350	276,350
Learning Resources	715,138	724,374	570,645	572,746
<b>TOTAL EXPENDITURE</b>	<b>9,451,936</b>	<b>9,954,911</b>	<b>9,829,550</b>	<b>10,024,843</b>
B/fwd Balance	423,313	188,163	6,524	-185,995
<b>CUMULATIVE BALANCE</b>	<b>188,163</b>	<b>6,524</b>	<b>-185,995</b>	<b>-723,190</b>
<b>Balance as % of Funding</b>	<b>1.96</b>	<b>0.07</b>	<b>-1.93</b>	<b>-7.8</b>

4 Balances carried forward for the last 3 years

	2013-2014	2014-2015	2015-2016
<b>Balance Carried forward</b>	1,091,206	423,313	188,164
<b>Balance as % of Funding</b>	9.63	4.19	1.96

# For the current financial year please provide details of items earmarked from your projected balance and the remaining balance following this.

<b>Projected Balance – Current Year</b>	6,525
<b>Earmarked amounts: -</b>	
<b>Remaining Balance</b>	6525
<b>%</b>	0.07

Following this, if your projected balance is above the local authority recommended limit (8% for Primary and 5% for Secondary) **no funding will be allocated**. If your projected balance is above 2% please explain why these additional costs cannot be covered by your existing budget.

5 Are you requesting funding for additional language and deprivation needs as part of this? Please see Table H for criteria.

<b>Yes</b>	Yes	No	
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**PUPIL GROWTH FUNDING TEMPLATE**

# SCHOOL George Salter Academy

# Please detail the change in pupil numbers (since the October census on which your funding was based) across year groups: -

DATE OF PUPIL COUNT Oct-16

YEAR GROUP	CHANGE IN PUPIL NUMBERS
RECEPTION/YEAR 7	9
YEAR 1/YEAR 8	-6
YEAR 2/YEAR 9	1
YEAR 3/YEAR 10	26
YEAR 4/YEAR 11	0
YEAR 5	
YEAR 6	
<b>TOTAL CHANGE</b>	<b>30</b>

# Please detail additional costs that need to be incurred as a result of the increase in pupil numbers e.g. new staff or reallocation of staff. Please provide grade and salary costs of any staff.

Due to other funding cuts, class sizes have had to increase. In core subject areas we have not reduced the numbers of staff, as a result of making the class sizes bigger, so we have retained staff at our expense. We have also recruited an additional LSA at a cost of £14,204 including on costs.

# Please provide details of the last year outturn and the latest 3 year projections for the school.

	Last Outturn (£000)	Current Year (£000)	Year 2 (£000)	Year 3 (£000)
LA Funding/GAG	7664	7518	7462	7354
Other Income	745	299	324	344
<b>TOTAL FUNDING</b>	<b>8409</b>	<b>7817</b>	<b>7786</b>	<b>7698</b>
Staffing Costs	6683	6035	6315	6380
Premises Costs	866	673	478	505
Transport Costs	40	20	20	22
Admin Supplies	585	611	597	600
ICT	99	95	96	100
Learning Resources	371	305	303	350
<b>TOTAL EXPENDITURE</b>	<b>8644</b>	<b>7739</b>	<b>7809</b>	<b>7957</b>
B/fwd Balance	350	115	193	170
<b>CUMULATIVE BALANCE</b>	<b>115</b>	<b>193</b>	<b>170</b>	<b>-89</b>
<b>Balance as % of Funding</b>				

# Balances carried forward for the last 3 years

<b>Balance Carried forward</b>	857	345	115
<b>Balance as % of Funding</b>	10%	4.09%	1.50%

# For the current financial year please provide details of items earmarked from your projected balance and the remaining balance following this.

<b>Projected Balance – Current Year</b>	
<b>Earmarked amounts: -</b>	
None to note	
<b>Remaining Balance</b>	
<b>%</b>	

Following this, if your projected balance is above the local authority recommended limit (8% for Primary and 5% for Secondary) **no funding will be allocated**. If your projected balance is above 2% please explain why these additional costs cannot be covered by your existing budget.

# Are you requesting funding for additional language and deprivation needs as part of this? Please see Table H for criteria.

<b>Yes</b>		<b>No</b>	
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**VERSION DATE: V2: Agreed at School Forum 12th October 2015**

**PUPIL GROWTH FUNDING TEMPLATE**

# Please detail the change in pupil numbers (since the October census on which your funding was based) across year groups: -

<b>School</b>	<b>Holly Lodge</b>
<b>DATE OF PUPIL COUNT</b>	<b>30.9.16</b>

YEAR GROUP	CHANGE IN PUPIL NUMBERS
RECEPTION/YEAR 7	-12
YEAR 1/YEAR 8	8
YEAR 2/YEAR 9	3
YEAR 3/YEAR 10	28
YEAR 4/YEAR 11	4
YEAR 5	
YEAR 6	
<b>TOTAL CHANGE</b>	<b>31</b>

# Please detail additional costs that need to be incurred as a result of the increase in pupil numbers e.g. new staff or reallocation of staff. Please provide grade and salary costs of any staff.

Costs are pro-rata'd (Sept - March)
Additional pastoral staff (£12,370)
Additional LSA's (3 X £10,267)
Additional student support (£15,122)
Additional teacher intervention hours (£3,645)
Conversion of office space into classrooms (£13,637) X2
<b>Total costs incurred £ 74009</b>

# Please provide details of the latest 3 year projections for the school.

	Current Year (£000)	Year 2 (£000)	Year 3 (£000)
LA Funding/GAG	£8,809,385	£8,546,108	£8,789,641
Other Income			
<b>TOTAL FUNDING</b>	<b>£8,809,385</b>	<b>£8,546,108</b>	<b>£8,789,641</b>
Staffing Costs	£6,725,757	£7,033,193	£7,307,584
Premises Costs	£1,405,212	£1,262,321	£1,280,204
Transport Costs			
Admin Supplies	£203,069	£203,945	£207,764
ICT	£334,112	£336,322	£342,246
Learning Resources	£865,125	£685,003	£690,090
<b>TOTAL EXPENDITURE</b>	<b>£9,533,275</b>	<b>£9,520,784</b>	<b>£9,827,888</b>
B/fwd Balance	£899,230	£175,340	-£799,336
<b>CUMULATIVE BALANCE</b>	<b>£175,340</b>	<b>-£799,336</b>	<b>-£1,837,583</b>
<b>Balance as % of Funding</b>	<b>1.99%</b>	<b>-9.35%</b>	<b>-20.91%</b>

# For the current financial year please provide details of items earmarked from your projected balance and the remaining balance following this.

<b>Projected Balance – Current Year</b>	
<b>Earmarked amounts included in the figures above.</b>	
Sandwell Secondary Partnership	£ -
Contribution to F Block Repairs	£ 139,169
British Council	£ -
Initial Teacher Training	£ 22,220
Bursary Fund	£ 1,848
Cadets	£ 12,103
<b>Remaining Balance</b>	<b>£175,340</b>
<b>%</b>	<b>1.99%</b>

Following this, if your projected balance is above the local authority recommended limit (8% for Primary and 5% for Secondary) **no funding will be allocated**. If your projected balance is above 2% please explain why these additional costs cannot be covered by your existing budget.

The current budget for 2016/17 is extremely stretched. At the start of 2016/17 we went through the process of minimising all budgets to cover only essential costs. This has including cutting resources to an absolute minimum, in order to balance the budget within 2015/16. We have then had an in year net gain of 89 students and have appointed members of staff and converted rooms in order to cater for this. The knock on effect of this is that the financial projections show a significant affordability gap for 2017/18. [PLEASE SEE ATTACHED OUTLINE]
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5 Are you requesting funding for additional language and deprivation needs as part of this? Please see Table H for criteria.

<b>Yes</b>	100%	<b>No</b>
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**PUPIL GROWTH FUNDING TEMPLATE**

# Please detail the change in pupil numbers (since the October census on which your funding was based) across year groups: -

School:	Ormiston Forge
DATE OF PUPIL COUNT	27th February 2017

YEAR GROUP	CHANGE IN PUPIL NUMBERS	27th Feb 2017 -	2016/2017 Oct
		Pupil Tracker	Census Funding
RECEPTION/YEAR 7	-1	234	235
YEAR 1/YEAR 8	18	264	246
YEAR 2/YEAR 9	13	231	218
YEAR 3/YEAR 10	0	199	199
YEAR 4/YEAR 11	4	154	150
YEAR 5	n/a	-	-
YEAR 6	n/a	-	-
<b>TOTAL CHANGE</b>	<b>34</b>	<b>1082</b>	<b>1048</b>

# Please detail additional costs that need to be incurred as a result of the increase in pupil numbers e.g. new staff or reallocation of staff. Please provide grade and salary costs of any staff.

The additional 31 pupils into Years 8 and 9 at such an early date in the 2016/17 academic year has been a major point of concern, particularly when viewed in the context of our financial situation. For both year groups this has meant that an additional group that was not planned for on the timetable or an allowance made for in the budget has been required. An extra 50 periods has equated to the recruitment of 2 FTEs at a total salary cost (Main Scale 6 and Main Scale 4 - including oncosts) of £74,333. Given our current budgetary provision, indebtedness to Ormiston Trust and falling roles in the early years since academisation in 2012, our priority was to reduce staffing to an appropriate level, with the intention of increasing staffing modestly each year as the pupil numbers increase. The increase in the pupil numbers this year has not allowed us to do this as planned and has resulted in the recruitment of additional staff who were not in the original budgetary plan. We have no funding or reserves in place to accommodate the additional salary and associated non salary costs which in turn has created additional pressure on staffing, accommodation, and the curriculum. The 50 period shortfall could not be accommodated by increasing group sizes any further in years 8 or 9 or by the re-allocation of teaching staff within the Academy. All staff have a full timetable. In addition to the direct teaching costs, the additional pupil needs has resulted in the requirement for additional pastoral staff (£11,860), teacher intervention hours (£22,010), student support hours (£17,400), learning support assistants (£24,366) and additional ICT and support equipment (£7,555).  
**Total costs incurred £ 157,524**

# Please provide details of the latest 3 year projections for the school.

	Current Year (£000) 2016/2017	Year 2 (£000) 2017/2018	Year 3 (£000) 2018/2019
LA Funding/GAG (Inc. PP and all other grant income)	7,733,589	7,949,395	8,145,809
Other Income (fees & charges)	120,000	125,000	127,000
<b>TOTAL FUNDING</b>	<b>7,853,589</b>	<b>8,074,395</b>	<b>8,272,809</b>
Staffing Costs	6,465,953	6,654,113	6,840,624
Premises Costs	336,170	329,773	327,409
Transport Costs	18,000	18,000	18,000
Admin Supplies (includes all exam fees / catering costs/rentals/curriculum licences / SLA's etc)	670,571	693,075	695,050
ICT (includes licences)	45,000	47,500	60,000
Learning Resources (includes 6th form bursaries)	247,459	247,459	247,459
<b>TOTAL EXPENDITURE</b>	<b>7,783,153</b>	<b>7,989,920</b>	<b>8,188,542</b>
B/fwd Balance represents only cash indebtedness to Trust	- 373,000	- 302,564	- 218,089
<b>CUMULATIVE BALANCE</b>	<b>- 302,564</b>	<b>- 218,089</b>	<b>- 133,822</b>
Balance as % of Funding			

# For the current financial year please provide details of items earmarked from your projected balance and the remaining balance following this.

Projected Balance – Current Year	0
Earmarked amounts: -	0
<b>Remaining Balance</b>	<b>0</b>
%	

Following this, if your projected balance is above the local authority recommended limit (8% for Primary and 5% for Secondary) **no funding will be allocated**. If your projected balance is above 2% please explain why these additional costs cannot be covered by your existing budget.

N/A

5 Are you requesting funding for additional language and deprivation needs as part of this? Please see Table H for criteria.

Yes	X	No	
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## Agenda Item 6

### Report to Schools' Forum:

Monday 13<sup>th</sup> March 2017

#### Behaviour Support Services and Preventing Primary Exclusions Team

##### **1.0 Request for Information**

1.1 I have received a request for up-dated information in relation to the Behaviour Support Services and Preventing Permanent Exclusions Team.

##### **2.0 BST in 2010**

2.1 In 2010 I inherited an underperforming Behaviour Support Service. I immediately appointed Mrs Kuldip Berdesha to lead the BST. A number of under-performing staff have since moved on. In 2010 the BST comprised: 7 Behaviour Support Teachers and 6 Preventing Primary School Exclusions.

##### **3.0 BST in 2017**

3.1 The current team comprises: 7 Behaviour Support Teachers and 6 Preventing Primary School Exclusion workers. There has been no increase in the core funding of the team.

##### **4.0 Additional staff**

4.1 Through SLAs with schools the PPE Team now has a Parent Liaison Officer and a re-integration officer. These two posts were agreed at JEG in 2014.

##### **5.0 Current Academic Year 2016 - 2017**

- 5.1 The BST has prevented 35 Permanent Exclusions. There have been 35 PPEPSI meetings (preventing permanent exclusion and promoting social inclusion).
- 5.2 The PPE Team has achieved a 96.4% success rate in preventing the permanent exclusions of children they have worked with this year. Total of 27. The demand on the PPE team at present, free at the point of delivery for all schools and Academies (a child centred referral model), is at it's highest level since 2010. There is additional pressure on the PPE Team to support children at The Primrose Centre.

## **6.0 Three Permanent Exclusions from Primary Schools**

- 6.1 To date, there have only been **three** Permanent Exclusions from Primary Schools. The partnership working between Head Teachers, the BST/PPE is now highly effective (reduction from 21 PEx per year to the current figure of 3).

## **7.0 The Primrose Centre and BST Leadership**

- 7.1 In December 2016 The Primrose Centre was closed due to high levels of violence. The BST and PPE have been instrumental in supporting staff at the centre.
- 7.2 In February a member of The Primrose staff was hospitalised and a decision was made to move BST and PPE into the centre to support the children and staff. Mrs Kuldip Berdesha is now acting head teacher and Sarah Messenger is acting as Deputy to Mrs Berdesha, as well as leading the BST/PPE and maintaining work on school patch.
- 7.3 The outcome of this transfer of resources has been to establish a calm and purposeful morning group of 19 children at The Primrose. Whilst the afternoon group has improved greatly it is estimated that it will take until Easter to ensure that the whole centre in calm and purposeful.

- 7.4 Paul Newby, Phil Jones (HTs) and Richard Hipkiss (DHT), on behalf of the Management Committee, are supporting Mrs Berdesha and Ms Messenger in their new roles and are currently reviewing the centre's budget and staffing with Dr Kevin Rowland.
- 7.5 Income from the BST's traded SLAs is being used to support The Primrose Centre's recovery plan.
- 7.6 Due to a current council ruling that only temporary staff can be appointed, Mrs Berdesha has been unable to appoint backfill staff to cover the school patches vacated by herself and Ms Messenger, despite having 32 high calibre candidates (no teacher was prepared to take a temporary post).

## **8.0 Income from Primary and Secondary Academies**

- 8.1 Since coming into post I have placed Inclusion Support Services onto a traded services model, especially BST, due to the limited life span of the De-delegated Budget model.
- 8.2 Between April 1<sup>st</sup> 2016 and March 1<sup>st</sup> 2017, BST has achieved a total income of £116,923.
- 8.2.1 Primary Academies: £30,666
- 8.2.2 Secondary Academies: £86,257
- 8.3 Please see attached spread sheets for the breakdown of traded income. At the end of the current financial year a net budget will be calculated to off-set additional staffing costs and support for The Primrose PRU.
- 8.4 A small amount of additional staffing has been recruited (2 days per week) to meet 'additional' requests for time (e.g. Sandwell Academy).

## **9.0 Increase in Population and Exclusion Rates**

- 9.1 Since I joined Sandwell in 2010 there has been a 23% increase in the school aged population. There has been no equivalent increase in BST staffing and only 2 additional specialist PPE posts (parent liaison and re-integration posts).
- 9.2 The BLISS strategy, as led by BST and PPE, has seen a reduction in Permanent Exclusions from 21 children per year permanently excluded to 3 in the current year.
- 9.3 Sandwell's Permanent Exclusion rate is now equal to the National Average and is amongst the lowest in the West Midlands (Herefordshire have a policy that no primary aged child is ever excluded and in Solihull there has been one Permanent Exclusion) in this academic year.

## **10.0 The future: EVOLVE strategy**

- 10.1 Subject to final agreements with the The Primrose Management Committee, there is an agreement in principle, that the BST and PPE would be integrated with The Primrose Centre.

## **11.0 The Future: Funding**

- 11.1 Under the current Government's proposals for new funding structures the issue of De-delegated Services has yet to be finalised. However, it is possible that the BST and PPE teams will need to revise and re-structure the traded elements of the service.
- 11.2 Thus, it is likely that any BST funding carry forwards, may be crucial to supporting the transition to a) The Primrose and b) a revised structure of traded services.

## **12.0 Evaluations**

- 12.1 Current evaluations of the effectiveness of BST and PPE are very positive. The outcome measures used to judge the impact of the BST and PPE in Sandwell are extremely positive and have, once again, improved year on year.
- 12.2 The training evaluations for BST courses, across 5 measures from all staff, consistently show that the quality of training is considered 'outstanding'.

## **13.0 Summary**

- 13.1 The BST and PPE teams continue to be highly regarded and highly effective at a time when Permanent Exclusion rates are increasing nationally.
- 13.2 Funding from the Academies has been used to strengthen the responses to increased complexity of children in schools, Support the Primrose Centre and develop new materials alongside Educational and Child Psychologists.

## **Report compiled by Dr Kevin Rowland**

Dr Kevin Rowland  
Principal Educational Psychologist, Group Head for Inclusive Learning  
SEND Lead

6<sup>th</sup> March 2017

Generated Income 2016 - 2017								Agenda 6 - Appendix 1	
Period	Invoice Date	Invoice Number	Paid	Category	P/S	School	Course/SLAs/APS and Misc	SLA Additional Svs (ie, EP, BST)	Cost
P4	14-Jul-16	252005045	Pd	SLA	P	Corngreaves Primary Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1533.33
P4	14-Jul-16	252005046	Pd	SLA	P	Devonshire Infant Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	383.33
P4	14-Jul-16	252005047	Pd	SLA	P	Devonshire Junior Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	383.33
P4	14-Jul-16	252005048	Pd	SLA	P	George Betts Primary Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1150.00
P4	14-Jul-16	252005050	Pd	SLA	P	Jubilee Park Primary Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1341.66
P4	14-Jul-16	252005051	Pd	SLA	P	Ocker Hill Junior Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	958.33
P4	14-Jul-16	252005057	Pd	SLA	P	Shireland Hall Primary Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	958.33
P4	15-Jul-16	252005058	Pd	SLA	P	Silvertrees Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	766.66
P4	15-Jul-16	252005059	Pd	SLA	P	Timbertree Primary Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1725.00
P4	15-Jul-16	252005062	Pd	SLA	P	St Francis Xavier Primary Academy	SLA for the period 01.01.2016 to 31.03.2016	BST	766.66
P4	15-Jul-16	252005063	Pd	SLA	P	St Philips Catholic Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	766.66
P9	13-Dec-16	252005209		SLA	P	Corngreaves Primary Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	1533.33
P9	14-Dec-16	252005211	Pd	SLA	P	Devonshire Junior Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	766.67
P9	15-Dec-16	252005213	Pd	SLA	P	Jubilee Park Primary Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	1150.00
P9	15-Dec-16	252005214	Pd	SLA	P	Ocker Hill Junior Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	958.33
P9	15-Dec-16	252005218	Pd	SLA	P	St Francis Xavier Primary Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	766.66
P9	15-Dec-16	252005219	Pd	SLA	P	St John's CE Primary Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	958.33
P10	05-Jan-17	252005226	Pd	SLA	P	George Betts Primary Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	1150.00
P10	05-Jan-17	252005231	Pd	SLA	P	Shireland Hall Primary Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	958.33

Generated Income 2016 - 2017								Agenda 6 - Appendix 1	
Period	Invoice Date	Invoice Number	Paid	Category	P/S	School	Course/SLAs/APS and Misc	SLA Additional Svs (ie, EP, BST)	Cost
P10	05-Jan-17	252005232	Pd	SLA	P	Silvertrees Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	191.66
P10	06-Jan-17	252005233	Pd	SLA	P	St Philips Catholic Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	766.66
P10	06-Jan-17	252005234		SLA	P	Timbertree Primary Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	766.66
P11	21-Feb-17	252005295		SLA	P	Corngreaves Primary Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	1533.33
P11	22-Feb-17	252005296		SLA	P	Devonshire Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	766.67
P11	22-Feb-17	252005297		SLA	P	George Betts Primary Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	1150.00
P11	22-Feb-17	252005299		SLA	P	Jubilee Park Primary Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	1150.00
P11	22-Feb-17	252005300		SLA	P	Ocker Hill Junior Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	958.33
P11	22-Feb-17	252005307		SLA	P	Shireland Hall Primary Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	958.33
P11	28-Feb-17	252005308		SLA	P	Silvertrees Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	191.66
P11	28-Feb-17	252005309		SLA	P	St Francis Xavier Primary Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	766.66
P11	28-Feb-17	252005310		SLA	P	St John's CE Primary Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	958.33
P11	28-Feb-17	252005311		SLA	P	St Philips Catholic Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	766.66
P11	28-Feb-17	252005312		SLA	P	Timbertree Primary Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	766.66
								<b>Total</b>	<b>30,666.55</b>

P3	21-Jun-16	252005021		SLA	S	ACE Academy	19 days of Gary Tomlinson's BST support to school. 19 days x £575 .	BST	10,925.00
P4	14-Jul-16	252005044	Pd	SLA	S	Bristnall Hall Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1,725.00
P4	14-Jul-16	252005052	Pd	SLA	S	Ormiston Forge Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1,725.00

Generated Income 2016 - 2017								Agenda 6 - Appendix 1	
Period	Invoice Date	Invoice Number	Paid	Category	P/S	School	Course/SLAs/APS and Misc	SLA Additional Svs (ie, EP, BST)	Cost
P4	14-Jul-16	252005053	Pd	SLA	S	Ormiston Sandwell Community Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1,725.00
P4	14-Jul-16	252005054	Pd	SLA	S	Q3 Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1,725.00
P4	14-Jul-16	252005055	Pd	SLA	S	RSA Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1,725.00
P4	14-Jul-16	252005056	Pd	SLA	S	Shireland Collegiate Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1,725.00
P4	15-Jul-16	252005060	Pd	SLA	S	Wodensborough Ormiston Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1,725.00
P4	15-Jul-16	252005061	Pd	SLA	S	Wood Green Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1,725.00
P4	20-Jul-16	252005064	Pd	SLA	S	George Salter Academy	SLA for the period 01.04.2016 to 31.07.2016	BST	1,725.00
P9	13-Dec-16	252005208	Pd	SLA	S	Bristnall Hall Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	1,725.00
P9	14-Dec-16	252005212	Pd	SLA	S	George Salter Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	1,725.00
P9	15-Dec-16	252005215		SLA	S	Ormiston Forge Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	1,725.00
P9	15-Dec-16	252005216	Pd	SLA	S	Ormiston Sandwell Community Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	1,725.00
P9	15-Dec-16	252005217	Pd	SLA	S	Shireland Collegiate Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	1,725.00
P9	15-Dec-16	252005220	Pd	SLA	S	Wood Green Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	1,725.00
P10	05-Jan-17	252005225		SLA	S	ACE Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	5,033.12
P10	05-Jan-17	252005227	SO	SLA	S	Oldbury Academy	SLA for the Academic Year 2016/2017 (Full Payment)	BST	5,175.00
P10	05-Jan-17	252005228	Pd	SLA	S	Q3 Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	1,725.00
P10	05-Jan-17	252005229		SLA	S	RSA Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	1,725.00
P10	05-Jan-17	252005230		SLA	S	Sandwell Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	5,033.12
P10	06-Jan-17	252005235		SLA	S	Wodensborough Ormiston Academy	SLA for the period 01.09.2016 to 31.12.2016	BST	3,450.00
P11	21-Feb-17	252005293		SLA	S	ACE Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	5,033.12



# Generated Income 2016 - 2017

## Agenda 6 - Appendix 1

Period	Invoice Date	Invoice Number	Paid	Category	P/S	School	Course/SLAs/APS and Misc	SLA Additional Svs (ie, EP, BST)	Cost
P11	21-Feb-17	252005294		SLA	S	Bristnall Hall Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	1,725.00
P11	22-Feb-17	252005298		SLA	S	George Salter Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	1,725.00
P11	22-Feb-17	252005301		SLA	S	Ormiston Forge Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	1,725.00
P11	22-Feb-17	252005302		SLA	S	Ormiston Sandwell Community Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	1,725.00
P11	22-Feb-17	252005303		SLA	S	Q3 Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	1,725.00
P11	22-Feb-17	252005304		SLA	S	RSA Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	1,725.00
P11	22-Feb-17	252005305		SLA	S	Sandwell Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	5,033.12
P11	22-Feb-17	252005306		SLA	S	Shireland Collegiate Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	1,725.00
P11	28-Feb-17	252005313		SLA	S	Wodensborough Ormiston Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	3,450.00
P11	28-Feb-17	252005314		SLA	S	Wood Green Academy	SLA for the period 01.01.2017 to 31.03.2017	BST	1,725.00
								<b>Total</b>	<b>86,257.48</b>

**Agenda Item 7**

**Schools Forum**

**13th March 2017**

**SPECIAL EDUCATIONAL NEEDS HIGH NEEDS BLOCK ANALYSIS  
2016/17 BUDGET AND 2016/17 PREDICTED OUTTURN**

**This report is for information**

**1. Recommendations:**

That Schools Forum members:

- 1.1 Note the contents of the report in relation to the High Needs Block Grant

**2. Purpose**

- 2.1 To provide schools forum with information relating to the High Needs Block (HNB) Grant, current expenditure and anticipated outturn figures for the financial year 2016/17.

**3. Links to School Improvement Priorities**

- 3.1 The continued improvement in attainment and progress rates of all pupils is integral to Sandwell's improvement strategy. Within this it is recognised that the performance of vulnerable groups funded through the high needs block arrangements, plays a key role in delivering improved outcomes overall. It is important to recognise that as the pupil population rises in Sandwell the high needs block funding will be required to increase proportionately to match the educational need or support an increasing population with limited resources.

**4. Report Details**

- 4.1 The HNB is part of the DSG which can only be used as defined in the School and Early Years Finance Regulations.
- 4.2 The 2016/17 HNB Grant is £36.132. Current expenditure as at 31/1/17 is £30.511M. The projected outturn for 2016/17 is

ILO - UNCLASSIFIED

£38.334M, resulting in an in year deficit of £2.202M. This will be offset against the HNB balances held on the balance sheet as at 31/3/16 of £2.357M

- 4.3 Table 1 details the 2016/17 HNB Budget and the predicted outturn for 2016/17.

**Table 1 - HNB 2015/16 Outturn and 2016/17 Budget**

<b>Budget Heading</b>	<b>Budget 2016/17</b>	<b>Predicted outturn to 31/3/17 £000</b>	<b>Variance</b>
1) Out of Borough Placements	2,667	2,685	18
2) Pupil Top Up Funding	18,740	20,808	2,068
3) Place Funding	8,160	8,280	120
4) Hospital PRU	982	982	0
5) SEN Support Services	842	751	(91)
6) Support for Inclusion	2,590	2,575	(15)
7) SEN Developments	227	328	101
8) Other SEN Funding	1,924	1,875	(49)
9) Exclusions and Reintegration	0	50	50
<b>TOTAL</b>	<b>36,132</b>	<b>38,334</b>	<b>2,202</b>

An explanation for each of the above budget headings is as follows:

- **Out of borough Placements** – this provides funding for SEN pupils that are placed outside of the borough in specialist maintained/academy special schools or resource bases, independent special schools or maintained mainstream schools. Pupils will have a statement of Special Educational Needs or Education Health and Care Plan.

- **Pupil top up funding** – this is top up for pupils in Sandwell maintained/academy mainstream, special schools focus provision schools post 16 establishments and alternative provision. Approximately 1,800 pupils are supported.
- **Place Funding** – this represents £10,000 per place purchased in special schools, focus provisions and PRUs. Sometimes an in year adjustment is necessary if establishments are requested to go over agreed purchased places.
- **Hospital PRU** – provides support for pupils attending Whiteheath Hospital PRU and home tuition
- **SEN Support Services** – this funds the Special Educational Needs Service responsible for the administration of statements and Education Health and Care Plans (EHCP). The Service also administers the delegation of the funds to schools on an individual pupil lead basis for those pupils who require funding in excess of the Notional £6,000 Special Educational Needs funding who are in receipt of a Statement or EHCP.
- **Support for Inclusion** – this includes Inclusion Support, Sensory Support, Complex Communications Team, Early Years Team and LACE team .
- **SEN Developments** –This currently funds additional capacity to support activities for Early Years and Complex Communications as requested and agreed by the Joint Executive Group on a time limited basis.
- **Other SEN Funding** – See table 2

**Table 2 Other SEN Funding**

<b>Description</b>	<b>Budget 2016/17 £000</b>	<b>Predicted outturn to 31/3/17 £000</b>
Central Recharges	678	678
SLAs with Health	81	85
Equal Pay Claim Special Schools	58	58
SLAs with SIPS	12	10
Transfer to CWD	120	119
Hospital Tuition	90	40
Mediation	10	10
Medical Malpractice Insurance	15	15
None Statutory SEN Support	360	360
Contribution to Childrens Services	500	500
<b>TOTAL</b>	<b>1,924</b>	<b>1,875</b>

4.4 An explanation of the above headings is as follows:

- **Central Recharges** – contributions to central services ie. Office Accommodation, Legal, Energy Conservation, Property Maintenance, Strategic Resources and Improvement and Efficiency.
- **SLA with Health** – SLA for speech and Language, Occupational therapist and physiotherapist for SEN pupils in mainstream schools
- **Equal Pay claims** – this was initially kept within the special schools quantum and paid centrally. When the quantum was disbanded it was built into the HNB as it was part of the HNB settlement calculation from the DfE

- **SLA with Sandwell Inspired Partnership Services (SIPS)** - this includes assessments for individual high cost equipment including communication aids for pupils in mainstream schools and Focus Provisions. The SLA is renegotiated yearly and based on need.
- **Transfer to Children with Disabilities** – historical contribution to CWD from the DSG prior to the introduction of the HNB. The contribution was maintained.
- **Hospital Tuition** – Education for pupils placed in private hospitals for which the LA is responsible for their tuition
- **Mediation** – Local Authorities must provide a mediation service to parents seeking recourse through a tribunal. This is paid on an individual needs lead basis
- **Medical Malpractice Insurance** – This is an insurance policy that has previously been treated as a school hold back, following consultation. In 16/17 a blanket policy was negotiated and will be met from the HNB. It includes all schools within Sandwell rather than just those schools who responded to the request for medical data. The cost of this blanket policy is the same as the previous policy that only included certain schools.
- **None Statutory SEN Support** – The Local Authority provides a core amount of educational psychology time as a statutory duty. This funding is the additional EP capacity that schools have requested over time, through schools forum and The HT Executive Groups to supplement the core statutory EP time provided by the LA. This allows us to reduce traded EP services. It will not have any effect on those schools that already purchase additional hours through the EP Service.
- **Contribution to Children's Services** – these funds pupils educated on site in residential child care settings.

4.5 The balance, as at 1 April 2016 was £2.357M.

**Table 3 – Carry forward Balances**

<b>Balances Brought forward on</b>	<b>£000</b>
<b>Total Budget Carried Forward 31 March 2016</b>	<b>2,357</b>
2016/17 In year deficit	2,202
<b>Total Anticipated Carry forward</b>	<b>155</b>

## **5. Conclusion**

- 5.1 The HNB is predicted to outturn with an in year deficit of £2.202M with the highest overspend against pupil top up funding.
- 5.2 If the same level of expenditure is incurred in future financial years the HNB spend will create a continuous cumulative deficit, which, in 4 years, will accrue to £8.808M, assuming a standstill grant settlement.
- 5.3 The consultation is underway re proposed changes to way in which the HNB is calculated. This will come into effect from 1 April 2018 and may have an impact on future settlements. Schools Forum will be kept up to date with any future projections.

## **6. Recommendations**

- 6.1 That Schools Forum note the contents of the report in relation to the HNB Grant.

Date: 13/03/2017  
 Contact Officer: Chris Ward  
 Tel No: 0121-569-8338

**Schools Forum**

**13<sup>th</sup> March 2017**

**Schools National Funding Formula – Stage 2 Consultation**

**General statement around the issue of total funding in the whole school system:**

- The total budget for Education at a national level is not sufficient and trying to cut the pie differently does not address the significant financial pressures that schools are currently facing and will continue to face if the national funding formula is implemented.
- Schools are experiencing significant cost pressures around increases for pension and NI, Apprenticeship levy, national living wage. Heads are paying a premium to recruit teachers because of a national shortage.
- The costs of some services are increasing above the rate of inflation. There has been a 10-15% increase in IT costs and schools have to weigh up whether to invest now or put off for later due to budget pressures.
- The recent changes in curriculum have required the updating of resources which can be costly.
- Staffing is the biggest issue because of it is the largest proportion of the budget.
- There is an impact on staff professional development because schools are experiencing these budget pressures. Professional development that is essential because of rapid changes to both primary and secondary curriculums.
- It is difficult to maintain standards in education with budget pressures.

**Question 1.**

**In designing our national funding formula, we have taken careful steps to balance the principles of fairness and stability. Do you think we have struck the right balance?**



We would disagree that there is a right balance in designing the national funding formula based on national average. There are important considerations that have not been taken into account:

- Schools not close to big city experiencing teacher recruitment difficulties.
- Services
- Shift over short period of time, large increase in EAL pupils.
- Significant increase in International new arrivals... shock to the system.
- Sandwell recognised increasing issue of pupil mobility which includes a large proportion of EAL pupils.
- Sandwell has significant increase in birth rate but also mid-year admissions which is putting significant demands on school places.
- A national funding formula does not take into account local needs which are different in different areas. Sandwell has a history of deprivation and some inherited issues with staffing and resources and all this factors impact on funding. This is the reason why Local Authority have put greater emphasis on specific areas, but this ability would be taken away under the NFF.
- A MAT will be able to decide how much funding is passed to their individual schools and this would be at odds with the whole purpose for introducing a NFF. Also what say would those academies have with the MATs to agree the funding passed to them.
- No guidance on template for funding individual schools.
- What research/analysis has been undertaken to assess what does funding look like against performance – an input and output approach.

## **Question 2**

**Do you support our proposal to set the primary to secondary ratio in line with the current national average of 1:1.29, which means that pupils in the secondary phase are funded overall 29% higher than pupils in the primary phase?**

- The Primary phase do not support the proposed ratio
- The Secondary phase do support the proposed ratio

As can be seen by the responses from the different phases above there is an obvious tension between the phases. It obviously depends on each phase perspective.

We would also question the basis for the ratio, and question why would you apply the national average. What is the strategic thinking behind the proposal. It is believed that more work should be undertaken on this.

A new proposal could be to set a range within which a local authority has to set the ratio, rather than a hard ratio straight away.

### **Question 3**

**Do you support our proposal to maximise pupil-led funding, so that more funding is allocated to factors that relate directly to pupils and their characteristics?**

Agree in principle, but still need to consider the potential cost increases in non-pupil factors

- School rates – We have no idea what the financial impact will be because of the rates review. Also with schools expansions it can take between 2-4 years for adjustments for rates revaluations to come through.
- The condition of schools buildings – the age and the condition of the building can have an impact on maintenance costs as well as utilities consumption.
- There are some school that have Building Schools for the Future Facilities management Contracts which are similar to the PFI contracts in that inflation is built in at RPIX. How will schools fund these costs in the future if there is no inflation to funding.

### **Question 4**

**Within the total pupil-led funding, do you support our proposal to increase the proportion allocated to the additional needs factors (deprivation, low prior attainment and English as an additional language)?**

YES we agree in general with this proposal, however there is concern it will be more difficult to predict funding in the future, especially given the difficulties experienced with the updating of the IDACI Bands and the changes to the band proportions. It is also very difficult to compare like for like

**ACTION RK - DO MORE WORK ON IDACI BANDING PLUS WARDS.**

### **Question 5**

**Do you agree with the proposed weightings for each of the additional needs factors?**

Wait for response after work completed on IDACI bands in Question 4.

### **Question 6**

**Do you have any suggestions about potential indicators and data sources we could use to allocate mobility funding in 2019-20 and beyond?**

Mobility:

-Late arrivals and catch up.

-Assessments –as child comes in partway through the year. Costs incurred to catch up.

-Recovery plan in place for pupil to catch up.

-Additional resources – EAL Teacher. Language catch up class, employ individual for language for sufficient numbers.

-Specialists 1 to 1 support costs

-Employ an individual for support in language catch up-Cost of Additional staffing.

- The pupil numbers for new international arrivals.

Sandwell has recently opened a New arrival centre – A centre set up solely to deal with new international arrivals which will ensure students should be up to minimum access level and able to understand

curriculum before they are admitted to mainstream school. This should give us a robust basis to undertake costings for a mobility factor.

### **Question 7**

**Do you agree with the proposed lump sum amount of £110,000 for all schools?**

In the past the lump sum was viewed as a sum of money to cover fixed costs; such as a head teacher and a contribution towards building premises costs; and to that end consideration needs to be made for increases in pensions and NI costs. The proposed reduction in the lump sum will affect small schools adversely, and will be a contributing factor in making them unsustainable.

Schools need a certain level of guaranteed funding; irrespective of pupil numbers and their changing pupil characteristics which will change year on year.

### **Question 8**

**Do you agree with the proposed amounts for sparsity funding of up to £25,000 for primary schools and up to £65,000 for secondary, middle and all-through schools?**

No Comment

### **Question 9**

**Do you agree that lagged pupil growth data would provide an effective basis for the growth factor in the longer term?**

We do not agree with this proposal. We cannot understand why you would not use the SCAP returns on which you base capital funding for basic need. Sandwell has a consistently high accuracy rate when compiling pupil number estimates for a 3-5 year timeframe. The government could also include a clawback method for those authorities where actual numbers differ markedly from estimates.

### **Question 10**

Do you agree with the principle of a funding floor that would protect schools from large overall reductions as a result of this formula? This would be in addition to the minimum funding guarantee.

We do not want to see any schools lose funding especially when taking into consideration the increase in pensions/NI, pay awards and increments, Apprenticeship levy, living wage

On the specific question itself we agree with the principle, because you want to protect schools from large reductions, however there would be serious concerns If this level of protection could not be guaranteed to continue after this parliament as this would allow more uncertainty for future schools funding.

### **Question 11**

**Do you support our proposal to set the floor at minus 3%, which will mean that no school will lose more than 3% of their current per-pupil funding level as a result of this formula?**

We do not want to see any schools lose funding especially when taking into consideration the increase in pensions/NI, pay awards and increments, Apprenticeship levy, living wage

Estimates undertaken by School Forum have assessed a negative impact of £274 per pupil when looking at all the cost pressures schools faces such as pension/NI/Apprenticeship Levy costs.

### **Question 12**

**Do you agree that for new or growing schools the funding floor should be applied to the per-pupil funding they would have received if they were at full capacity?**

We oppose the opening of free schools which are not for basic need as they do not necessarily meet the strategic needs of the local area.

We only agree with this proposal for new or growing schools that meet basic need. **Question 13**

**Do you support our proposal to continue the minimum funding guarantee at minus 1.5% per pupil? This will mean that schools are protected against reductions of more than 1.5% per pupil per year.**

YES

#### **Question 14**

**Are there further considerations we should be taking into account about the proposed schools national funding formula?**

LAC need extra support & where does this come into consideration.

There is an increase in pupils with SEND and with Mental Health needs. Spectrum ASD element is high .There is general recognition that this will continue to increase for the foreseeable future. There is a need for quicker diagnosis and support services plus EHCP and length of time taken to do this.

Where does the notional £6,000 sit to support SEN pupils sit within formula, this needs to be built into this.

#### **Question 15**

**Are there further considerations we should be taking into account about the impact of the proposed schools national funding formula?**

-Difference in support for independent and state sector?

-Class size

-Government have not considered:

-Class Extra

-Reduction in staffing levels

-Profile of staffing; from NQT to experienced teachers and the considerations for succession planning.

The difficulties encountered in recruit staff especially specialist subjects. Normally have to some kind of Golden hello package, with attractive pay levels in order to recruit and retain staff.

-The efficiencies that the government expect schools to make; what is the measurement against.

The government has not put forward a costed model for an exemplar school which would include optimum class size, staffing levels, curriculum, training of staff, resources/curriculum needs, class timetabling etc.

### **Question 16**

**Do you agree that we should allocate 10% of funding through a deprivation factor in the central school services block?**

RK to work out impact.

### **Question 17**

**Do you support our proposal to limit reductions on local authorities' central school services block funding to 2.5% per pupil in 2018-19 and in 2019-20?**

We agree in principle, but would prefer no reduction or a very limited reduction if absolutely necessary.

-We would also question why the level of protection is different to the MFG which is set at 1.5% per pupil.

### **Question 18**

**Are there further considerations we should be taking into account about the proposed central school services block formula?**

No Comment.

RK: To Speak to ASGB and circulate our responses.

**Schools Forum**

**13<sup>th</sup> March 2017**

**High Needs National Funding Formula – Stage 2 Consultation**

**Question 1**

**In designing our national funding formula, we have taken careful steps to balance the principles of fairness and stability. Do you think we have struck the right balance?**

Yes we think it has been fair and has tried to increase stability but it hasn't factored in the inflationary increases in costs and growth in pupil numbers.

**Question 2**

**We are proposing a formula comprising a number of formula factors with different values and weightings. Do you agree with the following proposals?**

- **Historic spend factor – to allocate to each local authority a sum equal to 50% of its planned spending baseline.**
- **Basic entitlement – to allocate to each local authority £4,000 per pupil**

We agree in principle.

**Question 3**

**We propose to use the following weightings for each of the formula factors listed below, adding up to 100%. Do you agree?**

- **Population – 50%**
- **Free school meals eligibility – 10%**
- **IDACI – 10%**
- **Key stage 2 low attainment – 7.5%**
- **Key stage 4 low attainment – 7.5%**
- **Children in bad health – 7.5%**
- **Disability living allowance – 7.5%**

We believe the weighting for Key stage 4 should be greater than the weighting for Key stage 2.

**Question 4**

**Do you agree with the principle of protecting local authorities from reductions in funding as a result of this formula? This is referred to as a funding floor in this document.**

Yes



## **Question 5**

**Do you support our proposal to set the funding floor such that no local authority will see a reduction in funding, compared to their spending baseline?**

Yes but we need to be able to go back and re-address the historic baseline if it is not correct

## **Question 6**

**Do you agree with our proposals to allow limited flexibility between schools and high needs budgets in 2018-19?**

The flexibility as outlined in the consultation is extremely limited and consideration may be required as to how this can be further extended, but we do agree to the principle of flexibility to allow the local authority to address the specific needs of the area.

## **Question 7**

**Do you have any suggestions about the level of flexibility we should allow between schools and high needs budgets in 2019-20 and beyond?**

We suggest that the levels of flexibility should be determined by the schools forum and the decisions should be binding on all schools in the area irrespective of status.

The consultation emphasises the relationship that should be in place between the local authority and schools in an effort to keep SEN pupils in mainstream schools as much as possible, however the proposals put forward appear to break that link and changes the relationship between authority and schools. There appears to be little incentive for autonomous schools to work with the authority to deal with SEN issues at a strategic and individual level.

## **Question 8**

**Are there further considerations we should be taking into account about the proposed high needs national funding formula?**

We need to be issued with 2 – 3 year budgets, but currently we only have funding issued year on year, this would assist greatly in planning ahead. We are one of the most deprived boroughs and this leads to significant demands on the authority. This should be reflected on the resources/funding that is distributed.

The authority has high levels of deprivation and children in need of additional support. We need schools to remain flexible in working with the authority to address their needs.

## **Question 9**

**Is there any evidence relating to the eight protected characteristics as identified in the Equality Act 2010 that is not included in the Equalities Analysis Impact Assessment and that we should take into account?**

If the delegated budgets is removed from local authorities this is would stop funding for the Behaviour Support Team which supports schools in dealing with pupils with mental health issues, which is part of the equality act 2010. The Behaviour Support team finances would be

uncertain, and If schools do not buy back into service, then pupils with mental health issues may not be supported and would therefore suffer discrimination.